

# Annual General Meeting of Infineon Technologies AG

Dominik Asam  
Chief Financial Officer  
Infineon Technologies AG

Munich, February 13, 2014

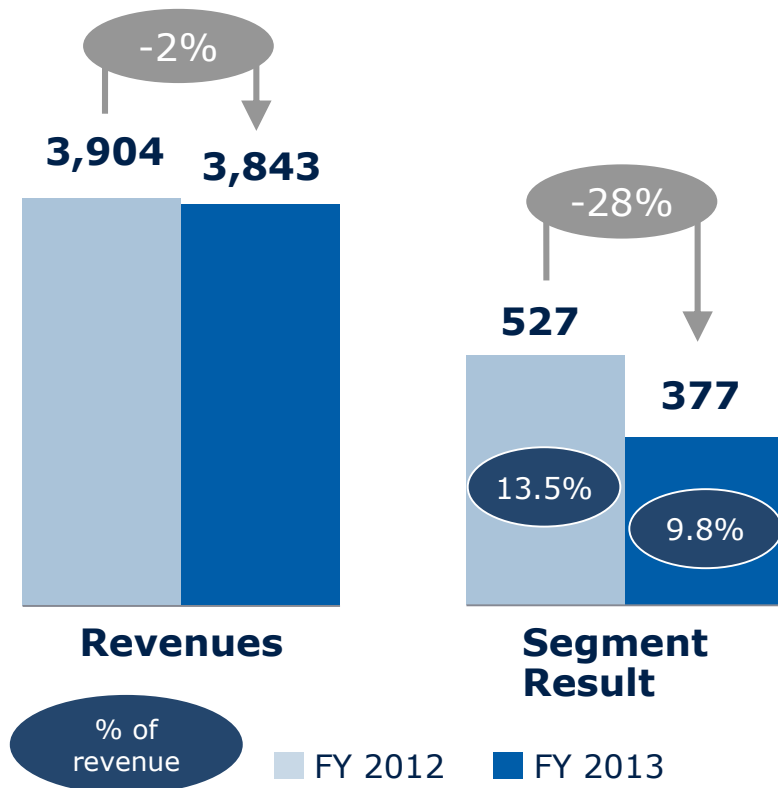


# Infineon Group

## Results for FY 2012 vs. FY 2013



[in € million]

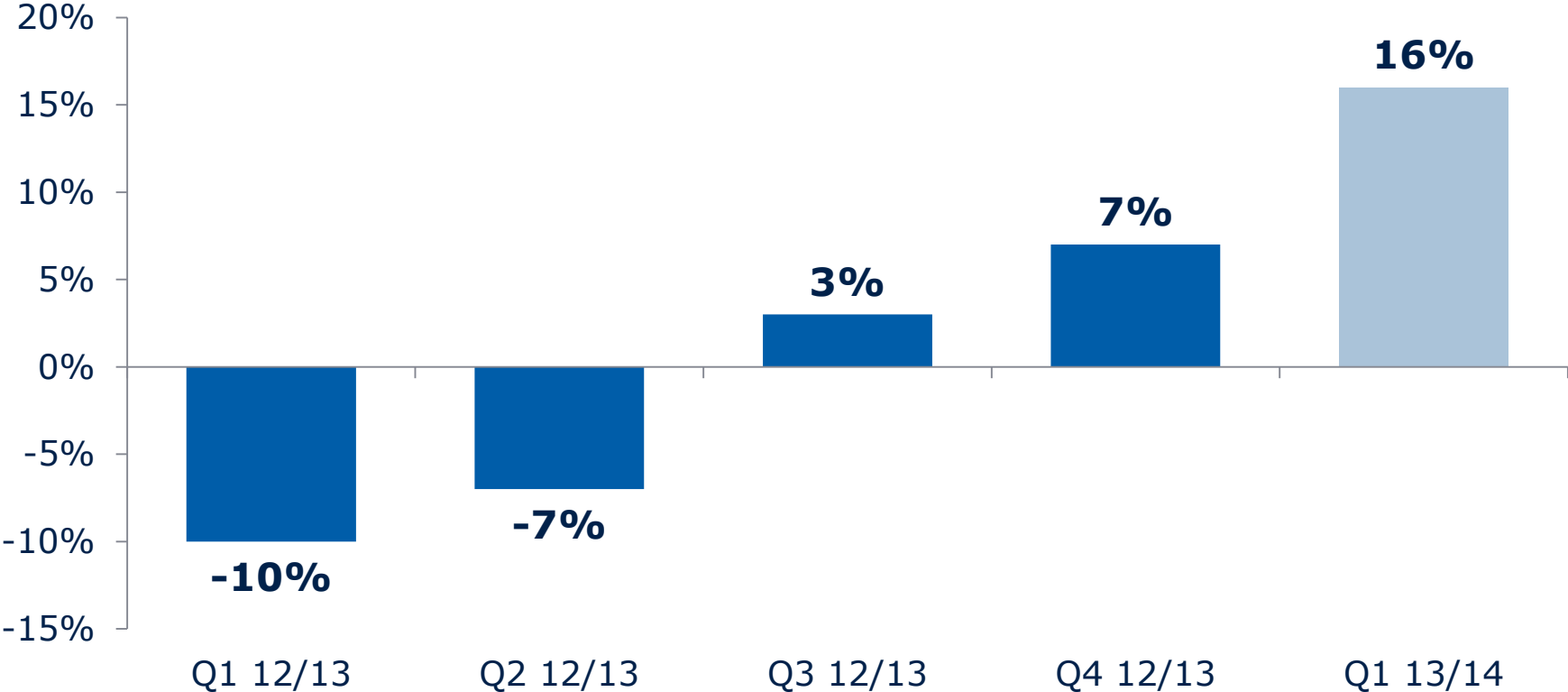


[in € million]	FY 2012	FY 2013
Revenue	3,904	3,843
Gross Margin	36.6%	34.4%
Segment Result	527	377
Income from Discontinued Operations	-5	-11
Income from Continuing Operations	432	283
Net Income	427	272
Earnings per Share*	€0.40	€0.25

\* basic

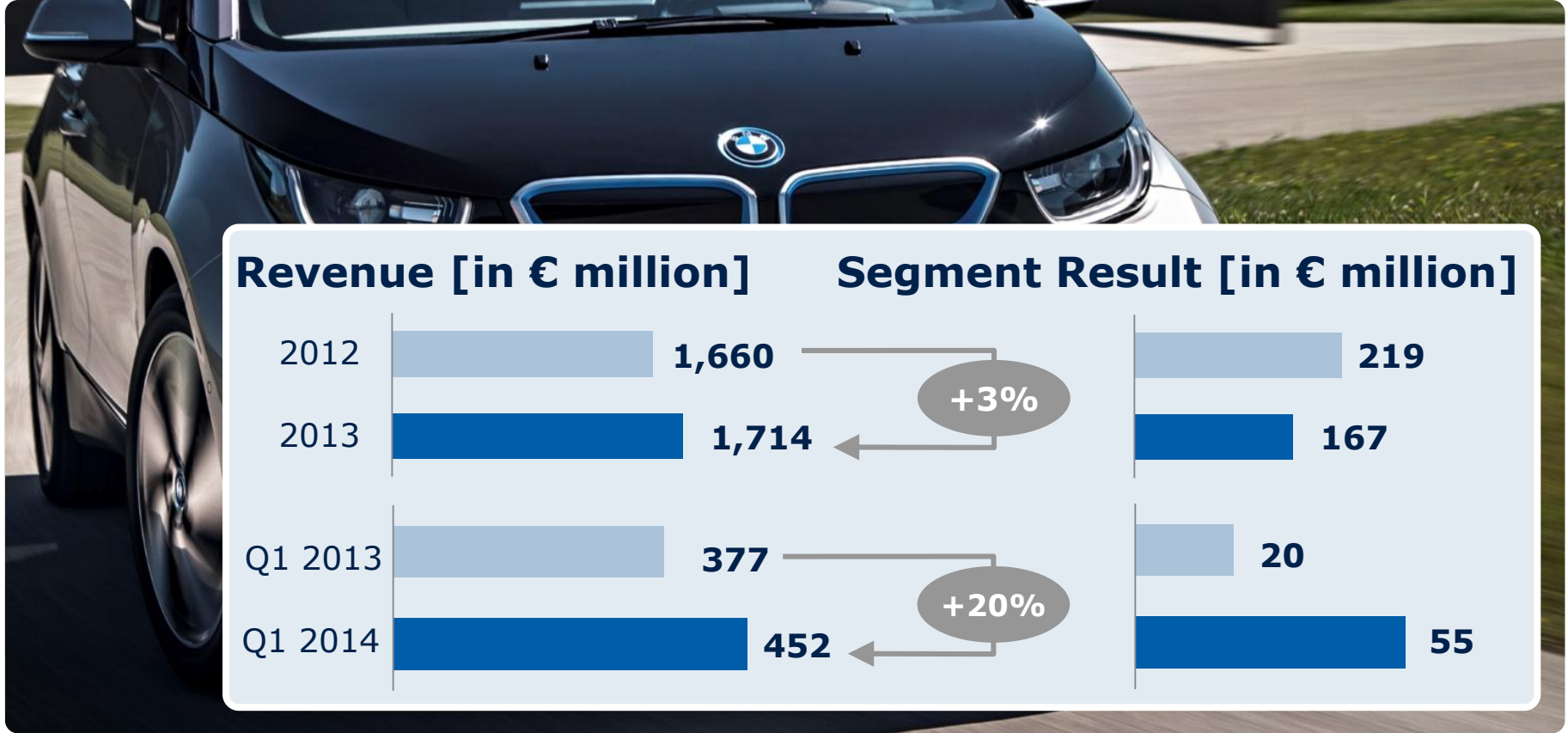
# Infineon Group

## Growth Compared to Same Quarter of Previous Year



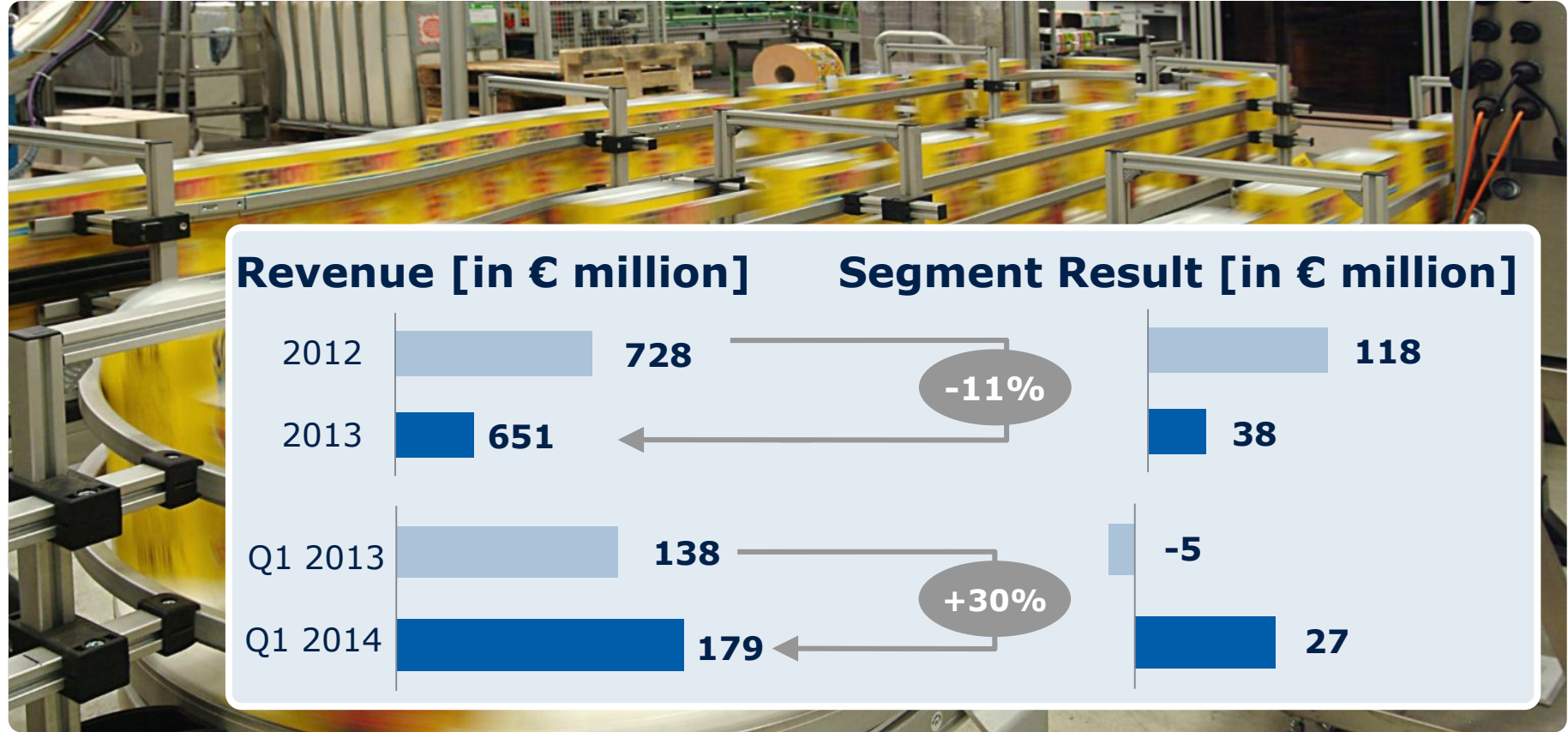
# ATV: Revenue and Segment Result

## FY 2012 vs. FY 2013



# IPC: Revenue and Segment Result

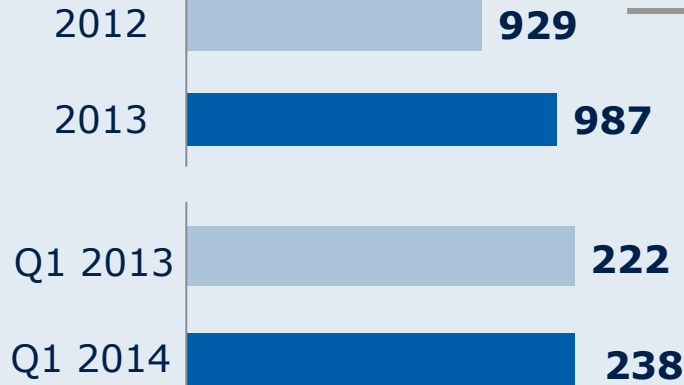
## FY 2012 vs. FY 2013



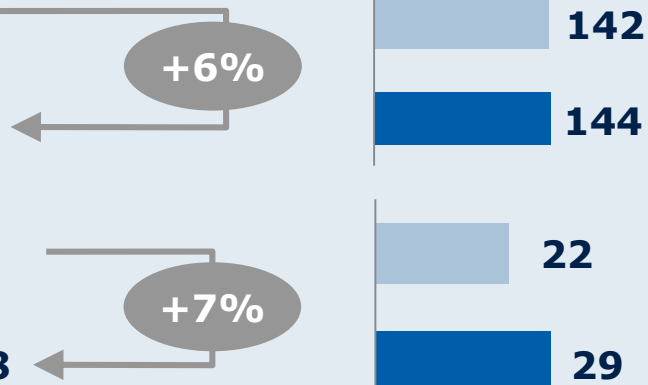
# PMM: Revenue and Segment Result FY 2012 vs. FY 2013



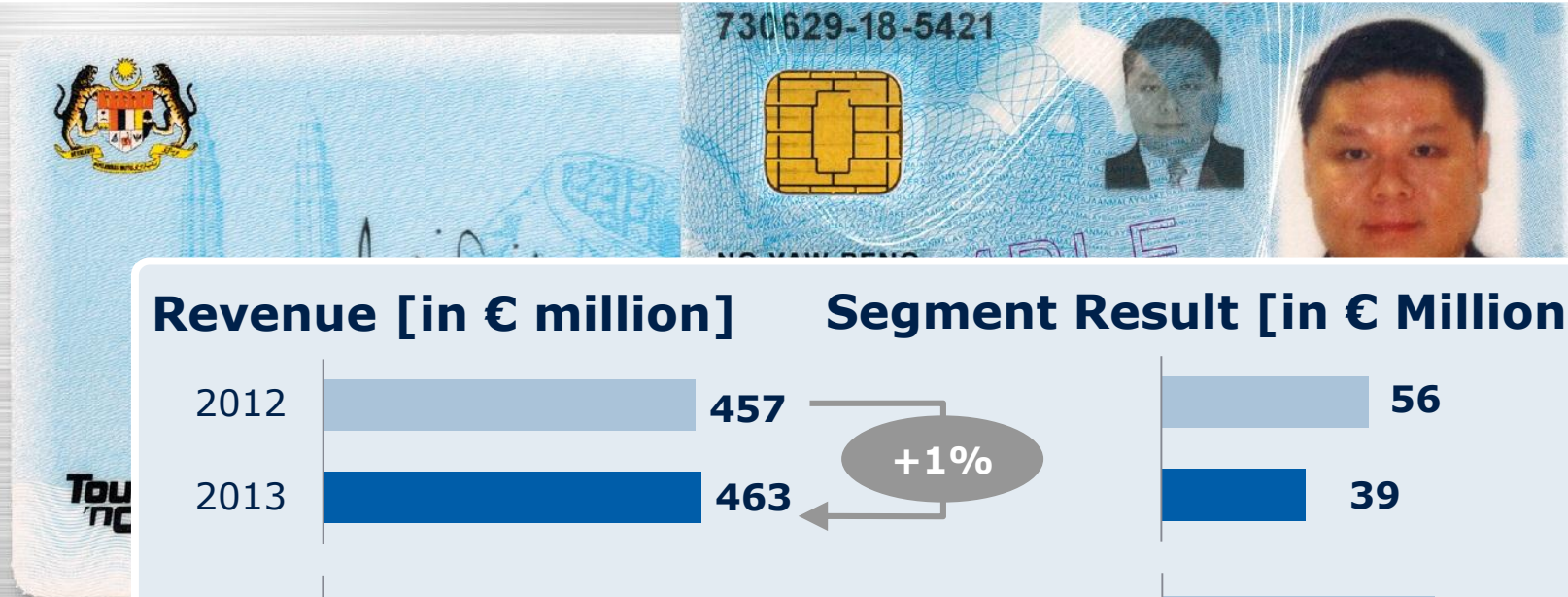
## Revenue [in € million]



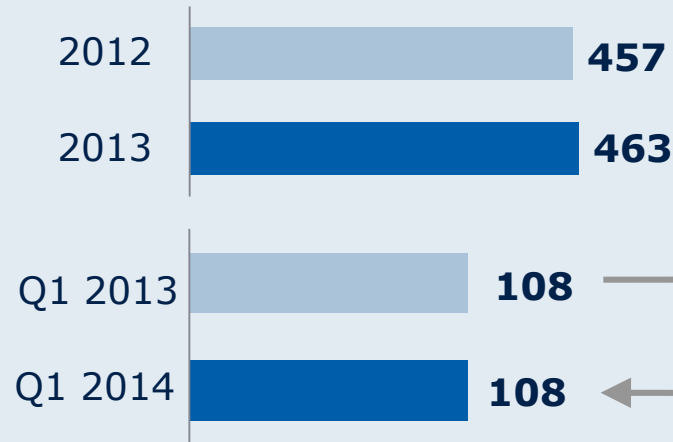
## Segment Result [in € million]



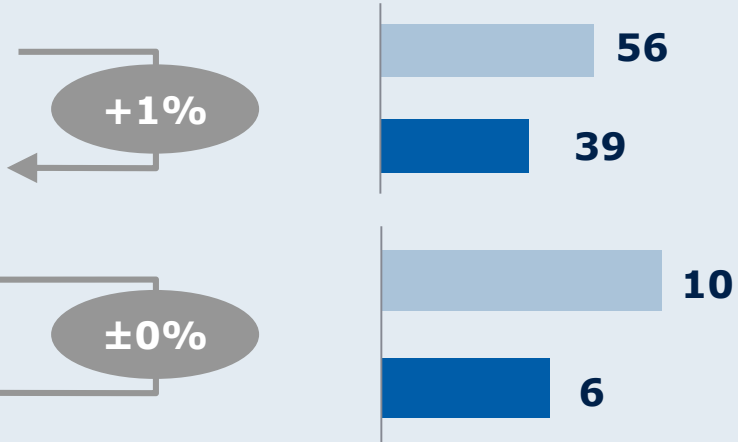
# CCS: Revenue and Segment Result FY 2012 vs. FY 2013



## Revenue [in € million]



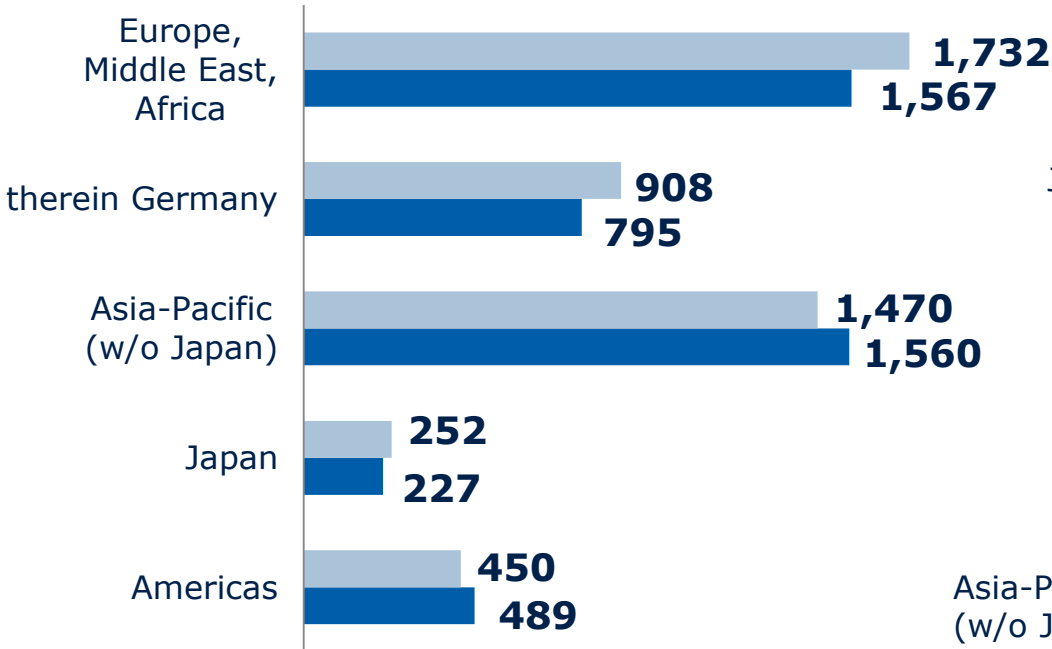
## Segment Result [in € Million]



# Revenue by Regions FY 2012 vs. FY 2013

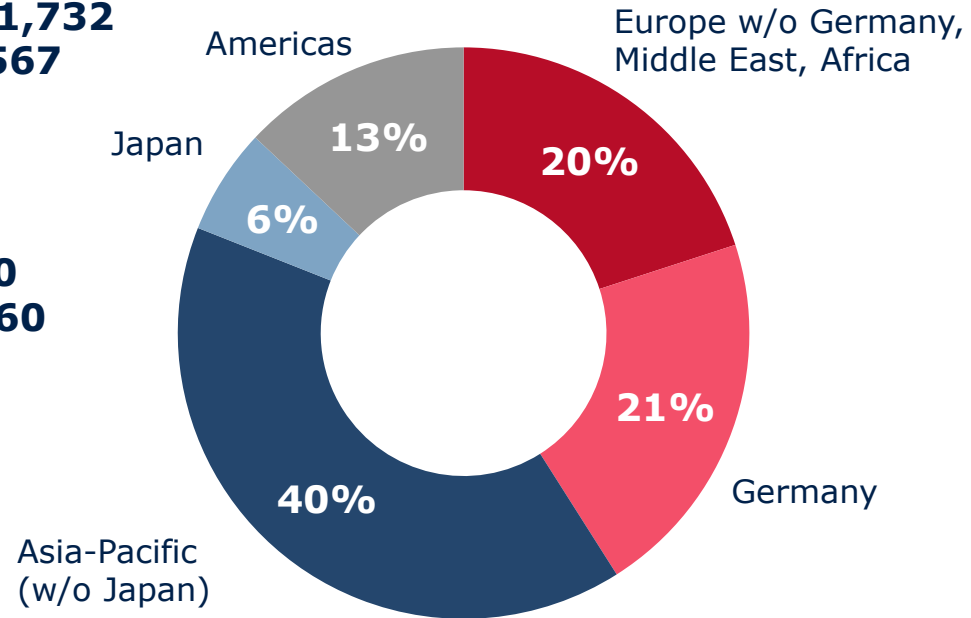


## Revenue [in € million]



■ FY 2012 ■ FY 2013

## Revenue Share 2013



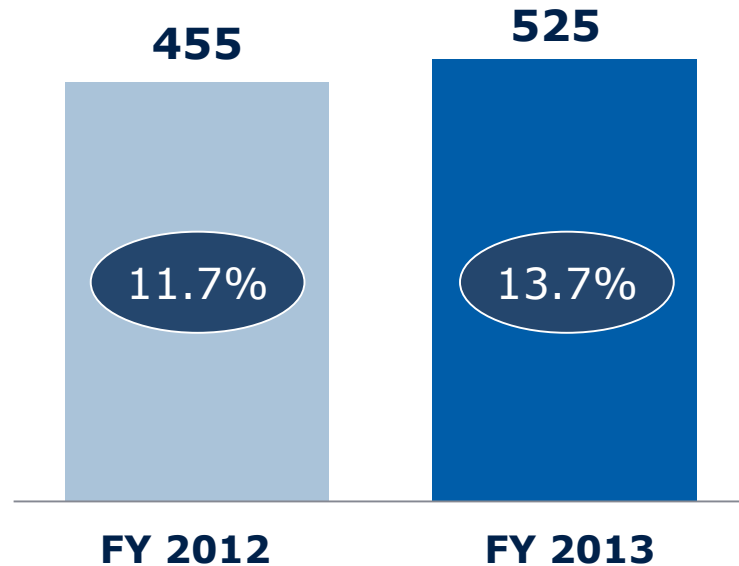


# Operational Expenses FY 2012 and FY 2013



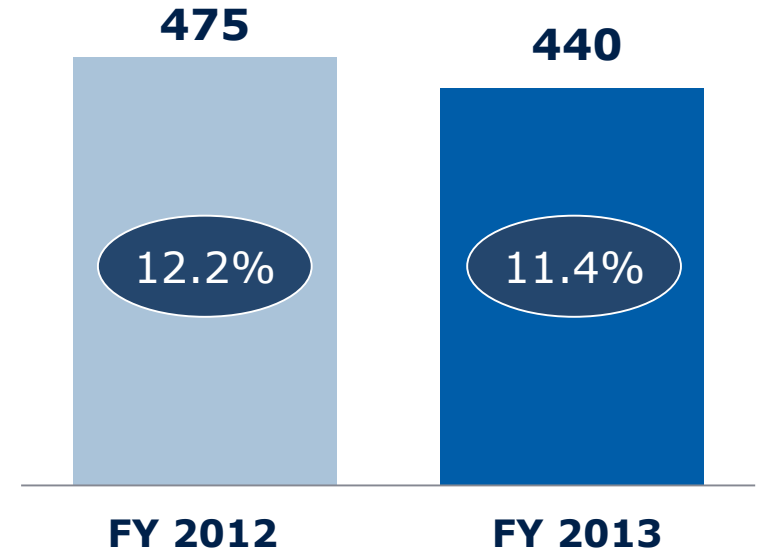
## R&D Expenses

[in € million]



## Selling, general and administrative expenses

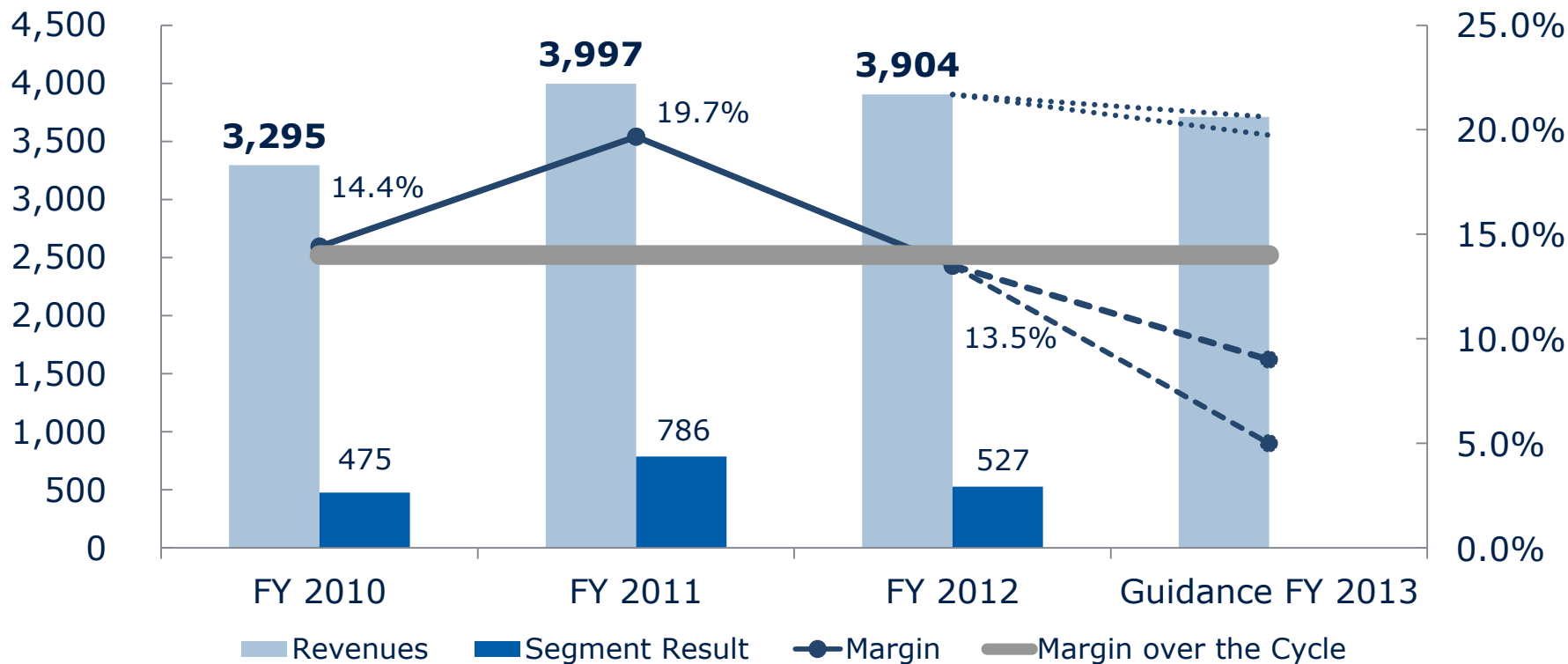
[in € million]



# Long-Term Trend for Revenue and Segment Result

[in € million]

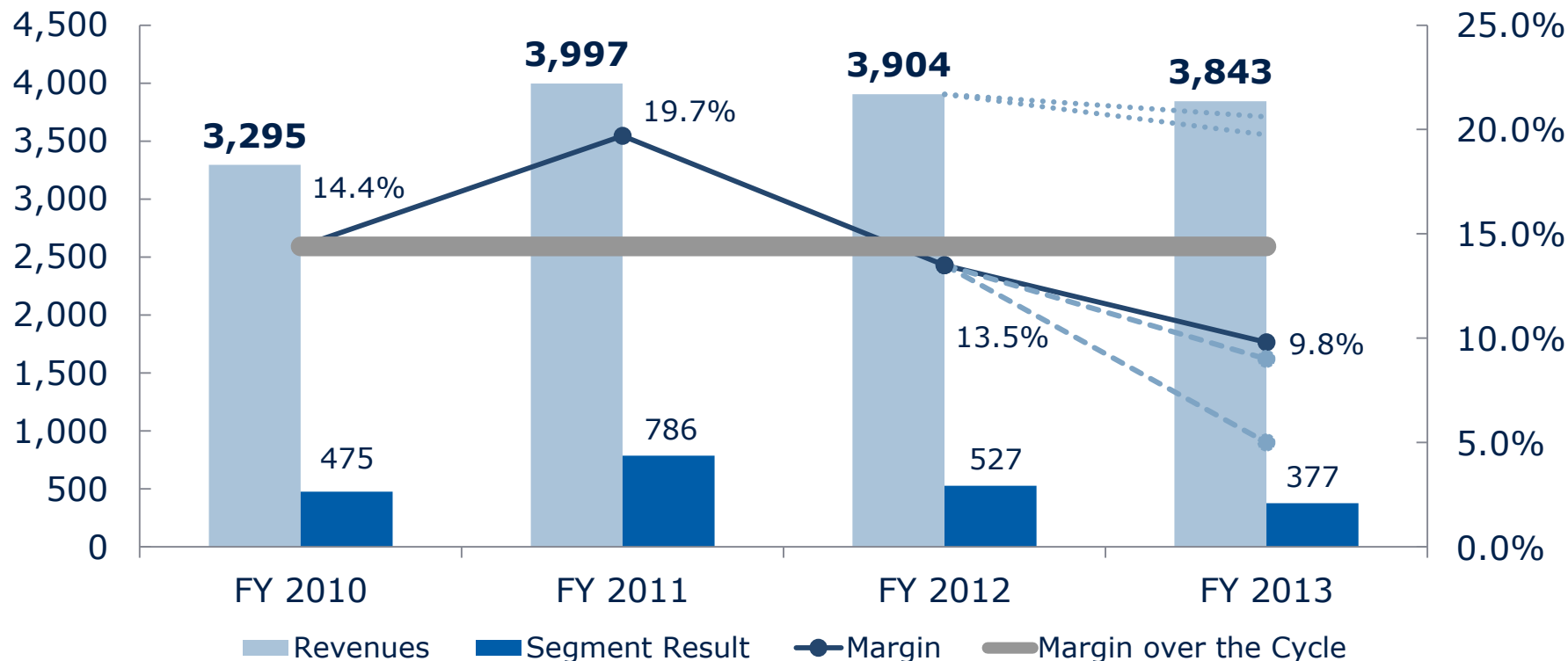
[Segment Result in %]



# Long-Term Trend for Revenue and Segment Result

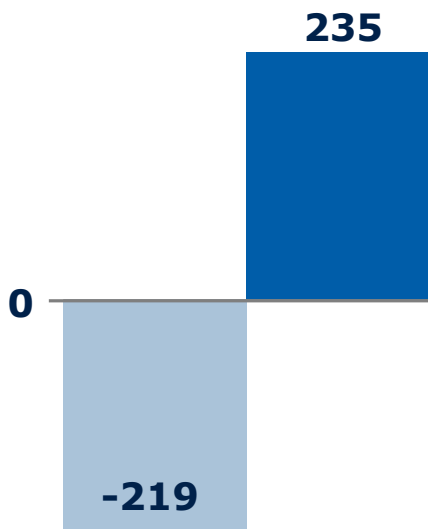
[in € million]

[Segment Result in %]



# Cash Flow FY 2013 vs. FY 2012

[in € million]



## Free Cash Flow

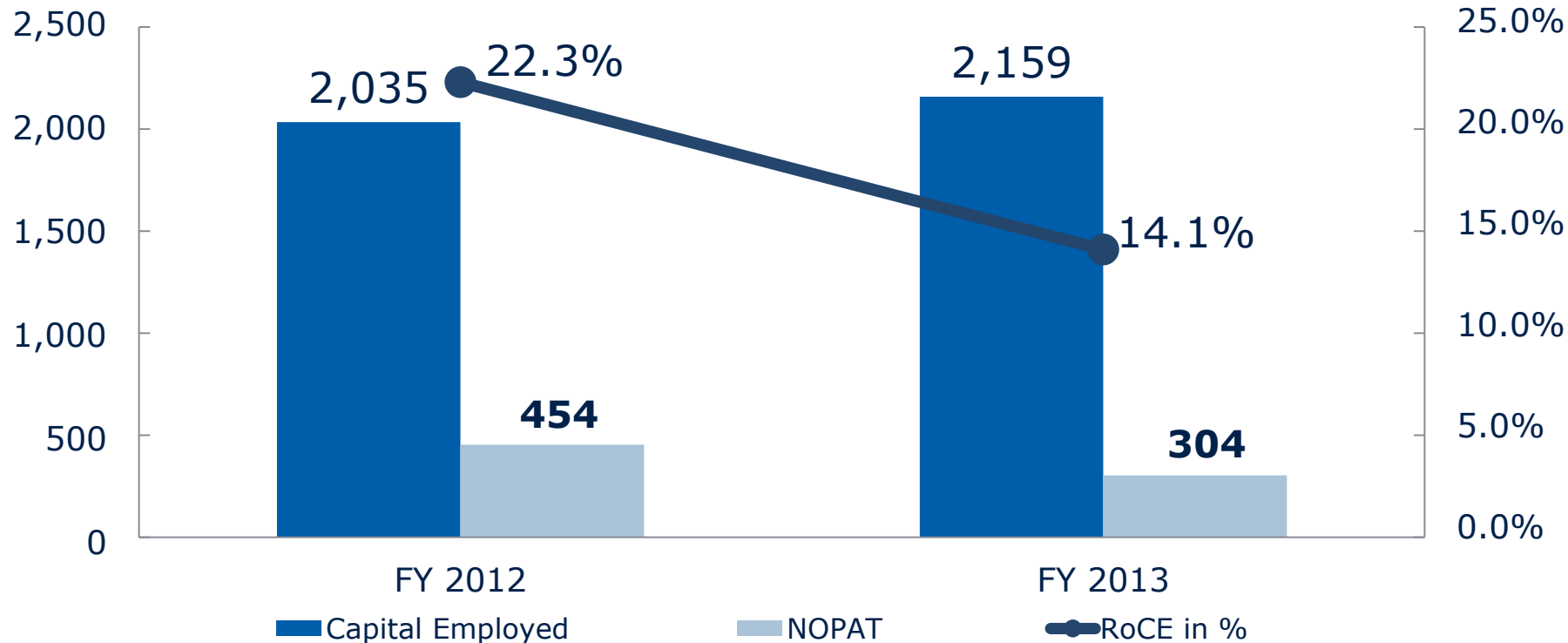
■ FY 2012 ■ FY 2013

[in € million]	FY 2012	FY 2013
Purchases of property, plant and equipment	832	315
Purchases of intangible assets	58	63

# Return on Capital Employed After Tax

[in € million]

[RoCE in %]

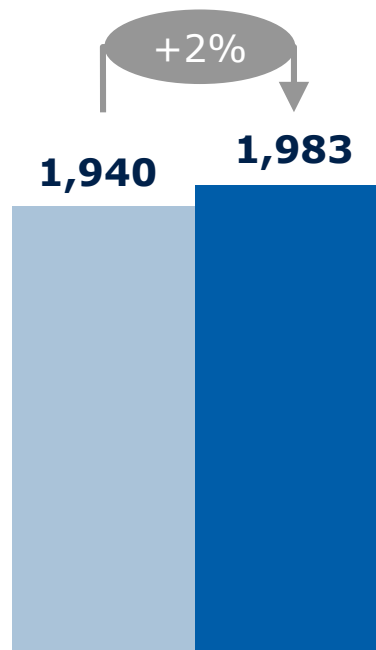


# Infineon Group

## Key Balance Sheet Figures FY 2012 vs. FY 2013



[in € million]



**Net Cash Position**

■ FY 2012 ■ FY 2013

[in € million]	FY 2012	FY 2013
Gross Cash Position	2,235	2,286
Net Cash Position	1,940	1,983
Non-current assets	2,388	2,282
Long-term debt	645	535
Provisions	740	721
Of which: related to Qimonda insolvency	326	356
Equity	3,575	3,776
Total liabilities and equity	5,898	5,905

## Outlook for Q2 and FY 2014

### Outlook Q2 FY 2014

(compared with  
Q1 FY 2014)



### Outlook FY 2014

(compared with  
FY 2013)



#### Revenue

Revenue increase by  
medium single-digit  
percentage

Revenue growth of  
between 7% and 11%

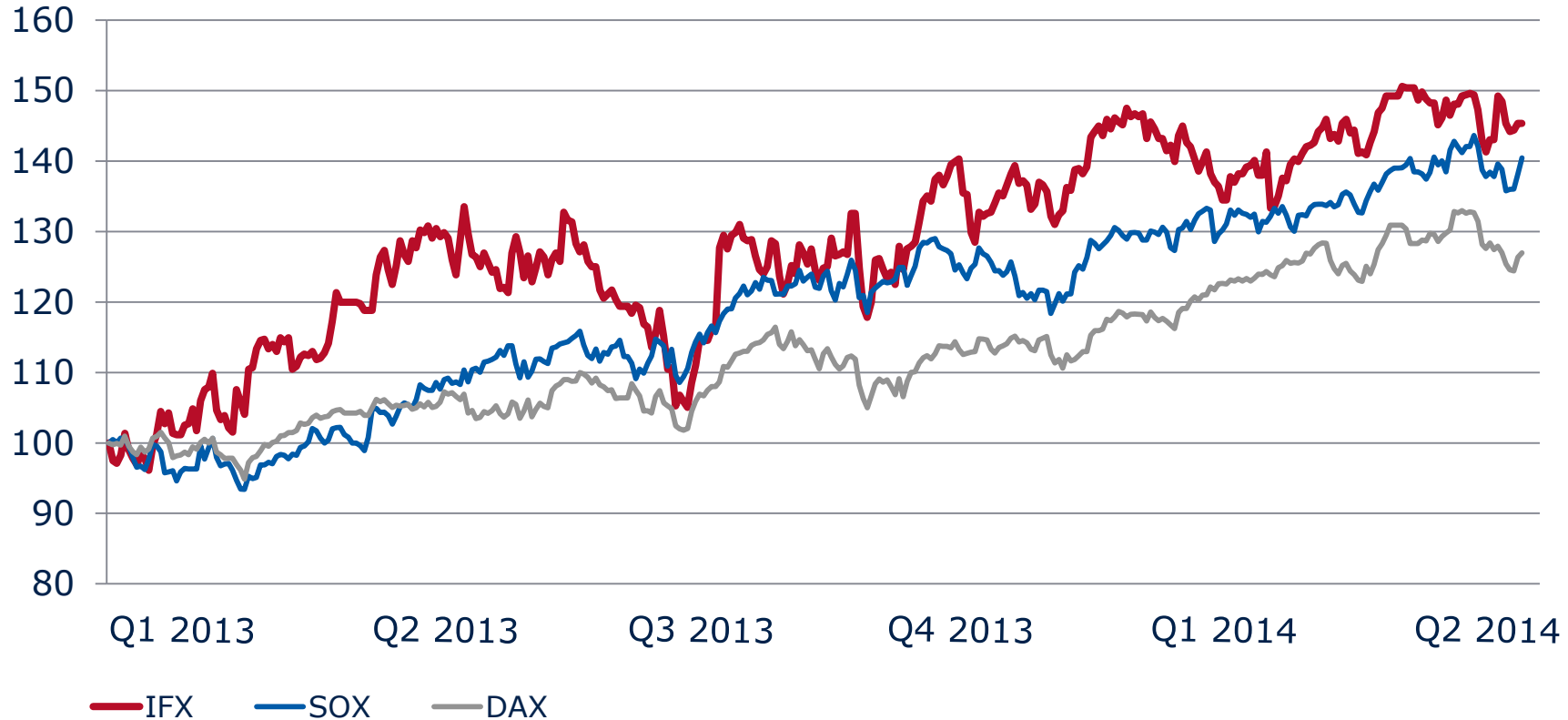
#### Segment result margin

Between 10% and 13%

Between 11% and 14%

# Performance of Infineon Shares (Oct. 12 – Feb. 13)

## Compared to DAX and SOX



Oct. 1, 2012 to Feb. 7, 2014





# ENERGY EFFICIENCY MOBILITY SECURITY

Innovative semiconductor solutions for energy efficiency, mobility and security.

