

Infineon Technologies AG

Annual General Meeting

Dominik Asam
Chief Financial Officer
Infineon Technologies AG

Munich, February 28, 2013

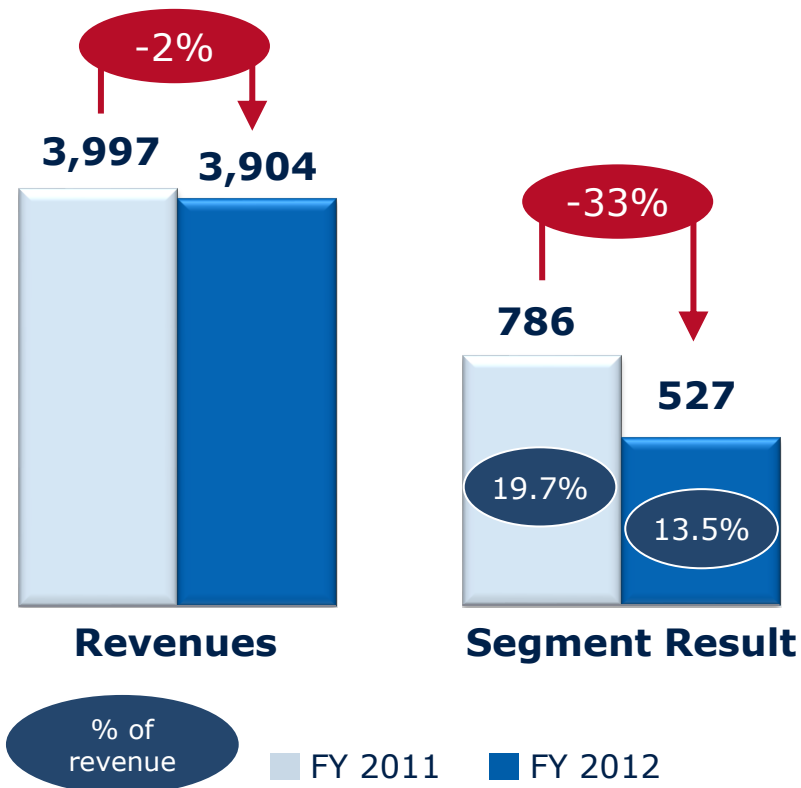


Infineon Group

Results for FY 2012 vs. FY 2011



[in € million]



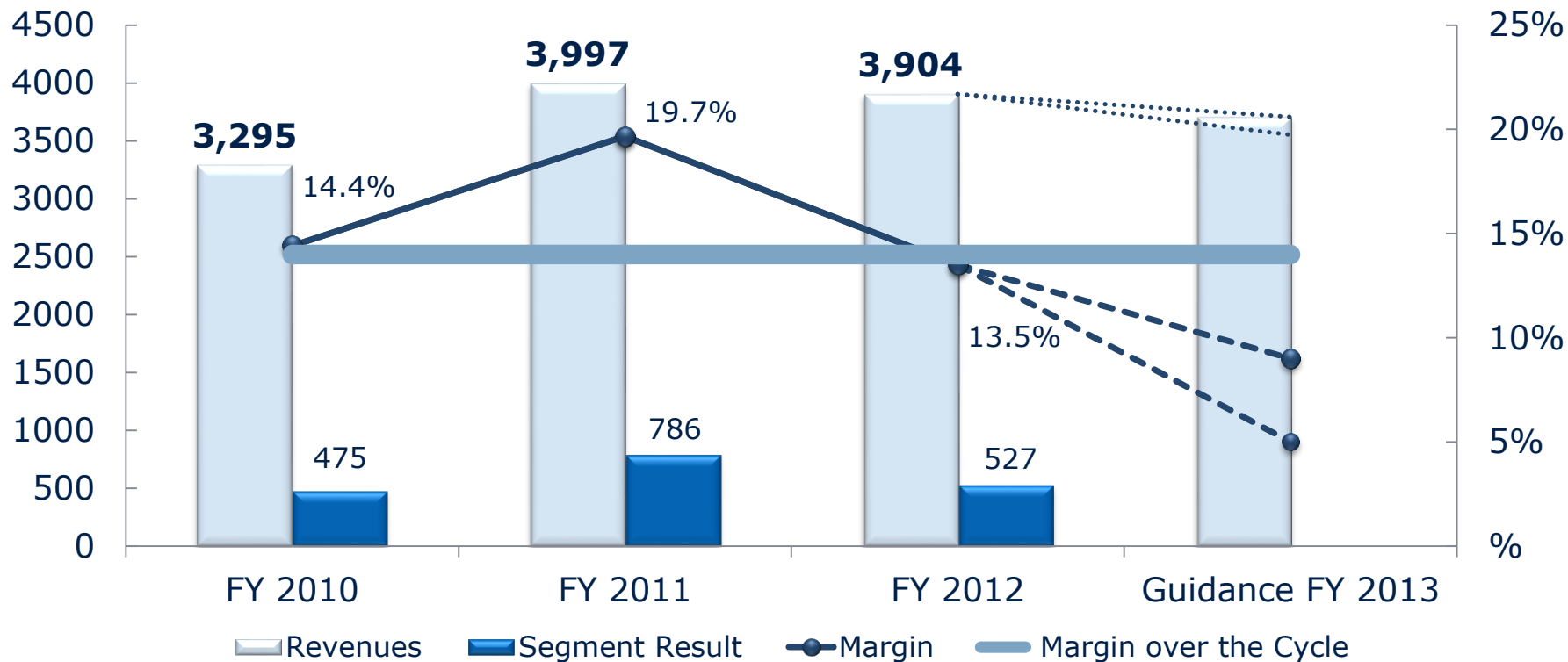
[in € million]	FY 2011	FY 2012
Revenue	3,997	3,904
Gross Margin	41.4%	36.6%
Segment Result	786	527
Income from Continuing Operations	375	-5
Income from Discontinued Operations	744	432
Net Income	1,119	427
Earnings per Share*	€1.03	€0.40

* basic

Revenues and Segment Result

[in € million]

[Segment Result in %]



Target Margins Throughout Four Typical Phases in the Semiconductor Market



Target: 15% Segment Result Margin throughout the cycle

Boom

- Margin: approx. 20%
- Market Growth: >6%
- At full capacity

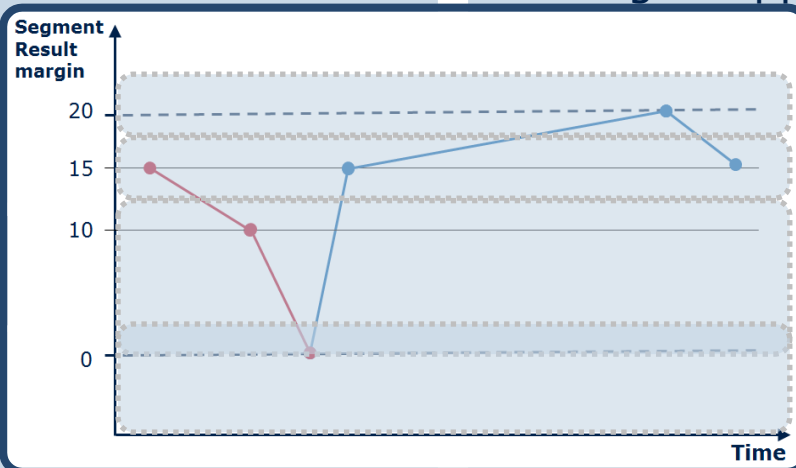
Historical Trend

- Margin: approx. 15%

- Market Growth: 3-6%
- At high capacity

Stagnation

- Margin: ~10%
- Market Growth: -3 to +3%
- At low capacity

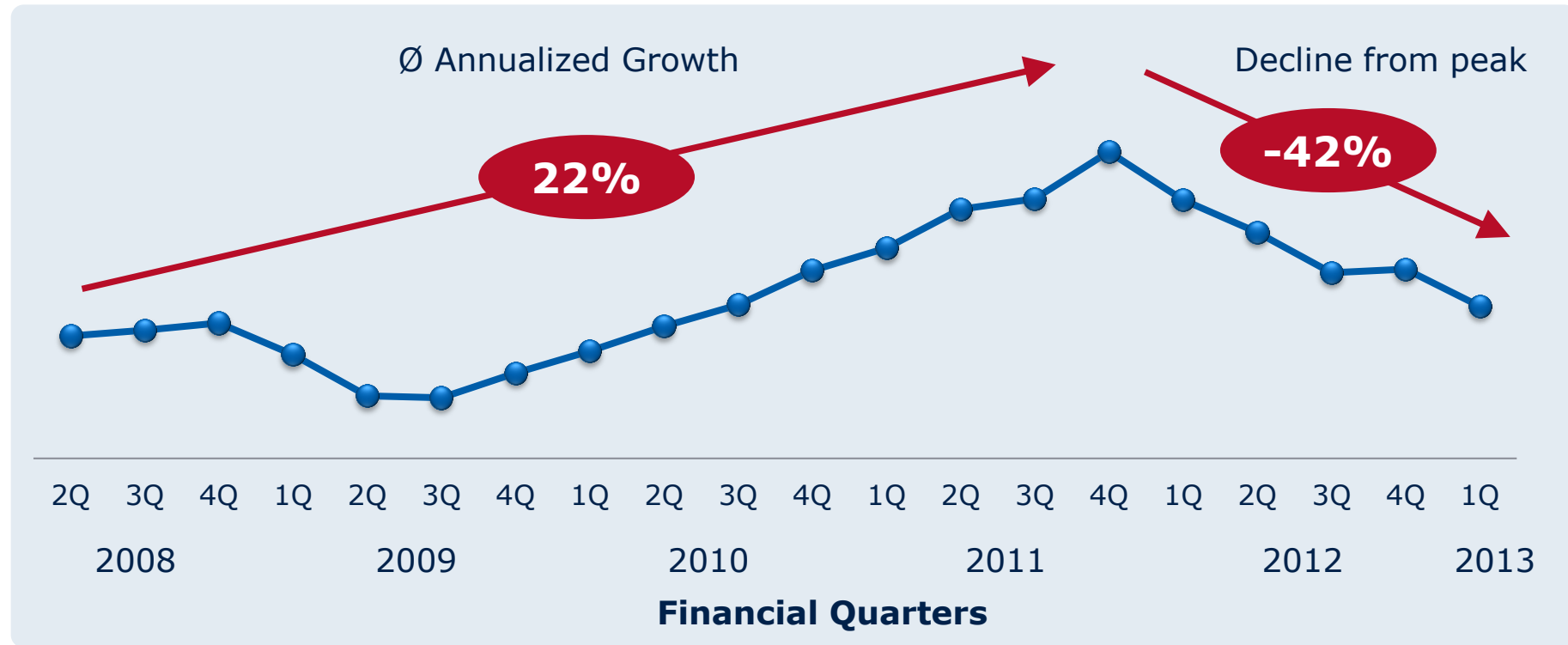


Recession

- Margin: ~0%
- Market Growth: clearly below 0%
- At very low capacity

Market Development Discrete IGBTs and Modules

[in USD billion]



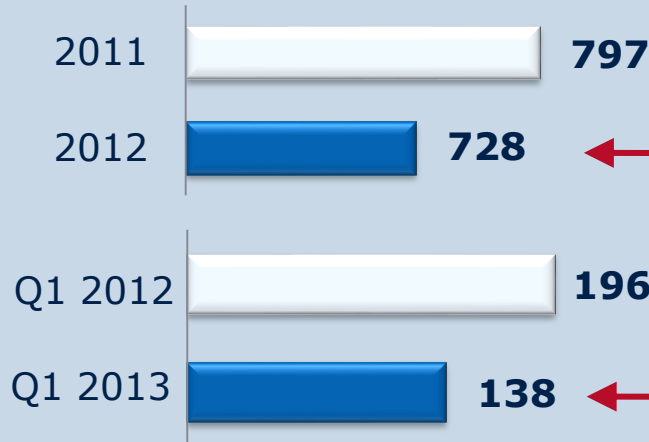
Quelle: WSTS, February 1, 2013.

IPC: Revenue and Segment Result

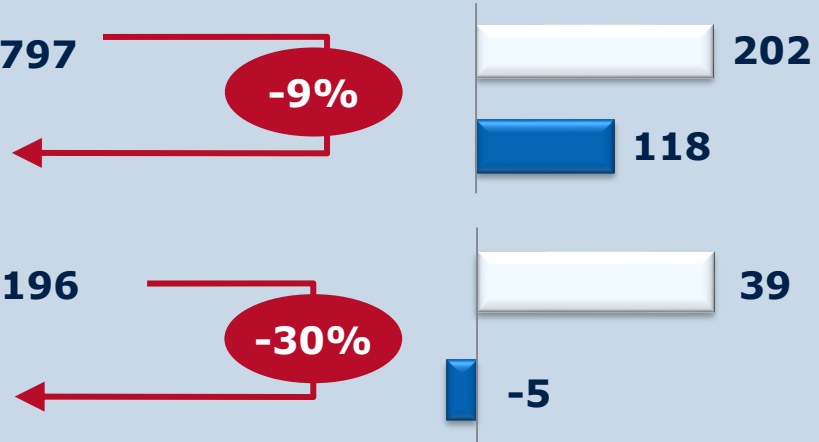
FY 2012 vs. FY 2011



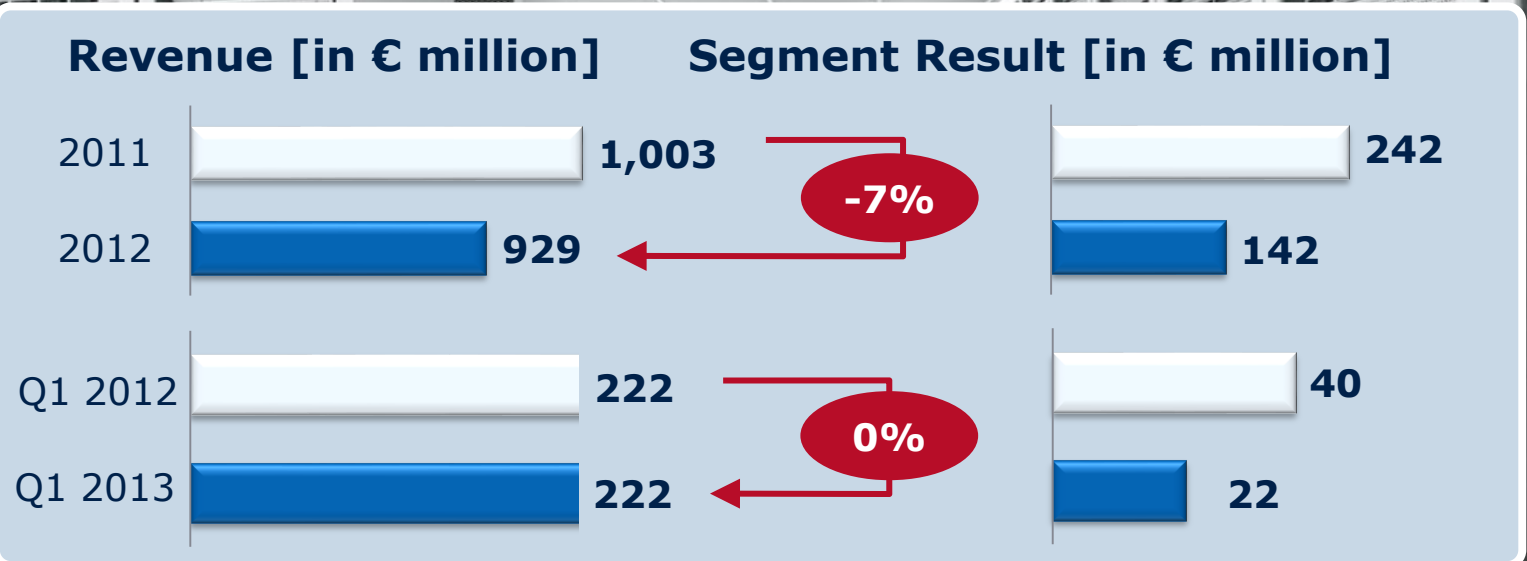
Revenue [in € million]



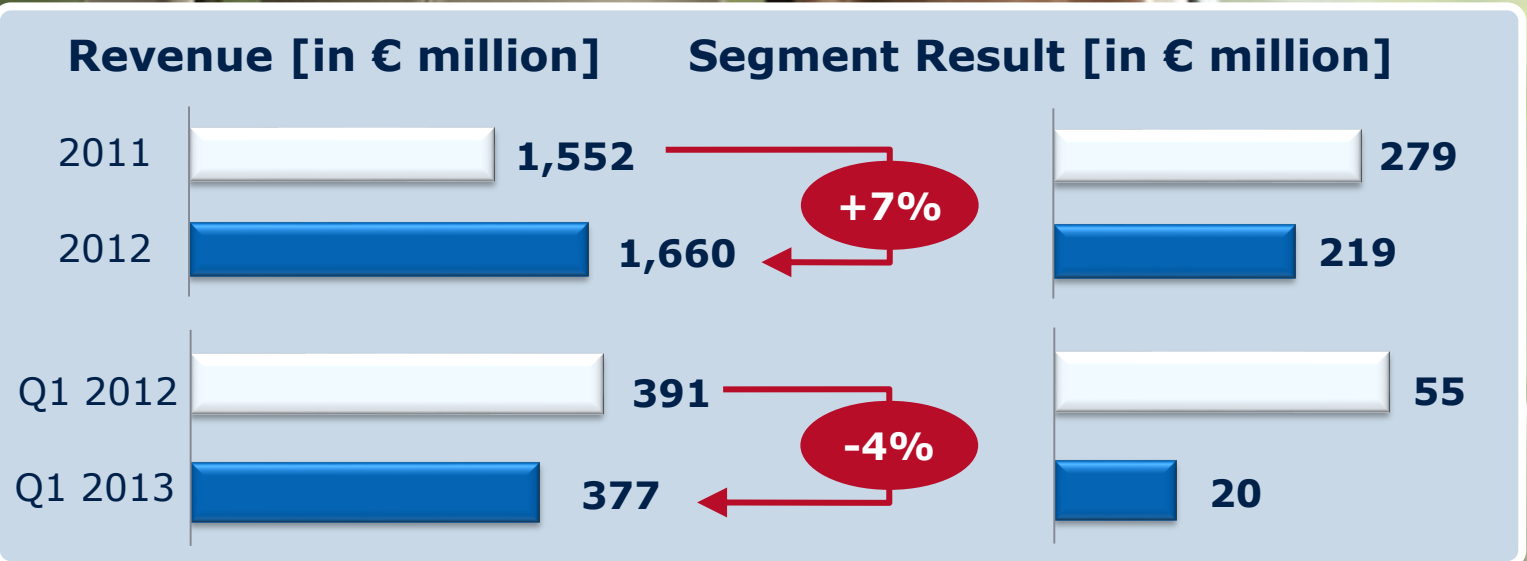
Segment Result [in € million]



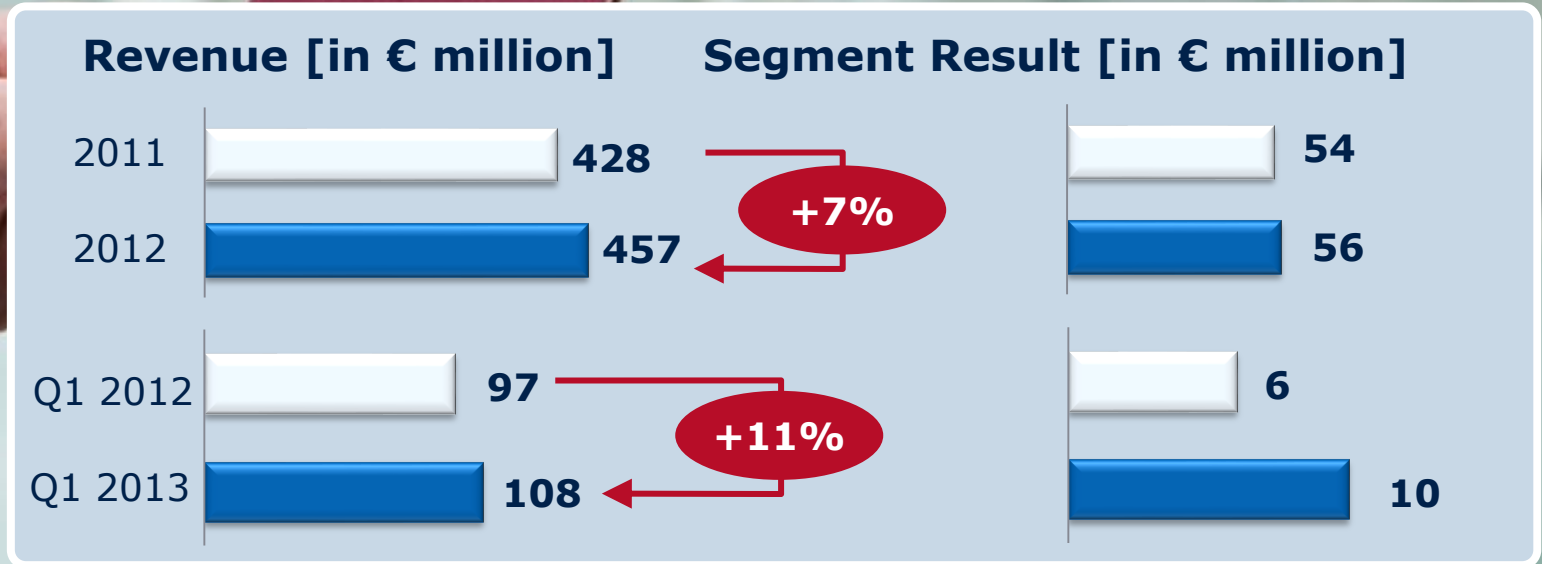
PMM: Revenue and Segment Result FY 2012 vs. FY 2011



ATV: Revenue and Segment Result FY 2012 vs. FY 2011



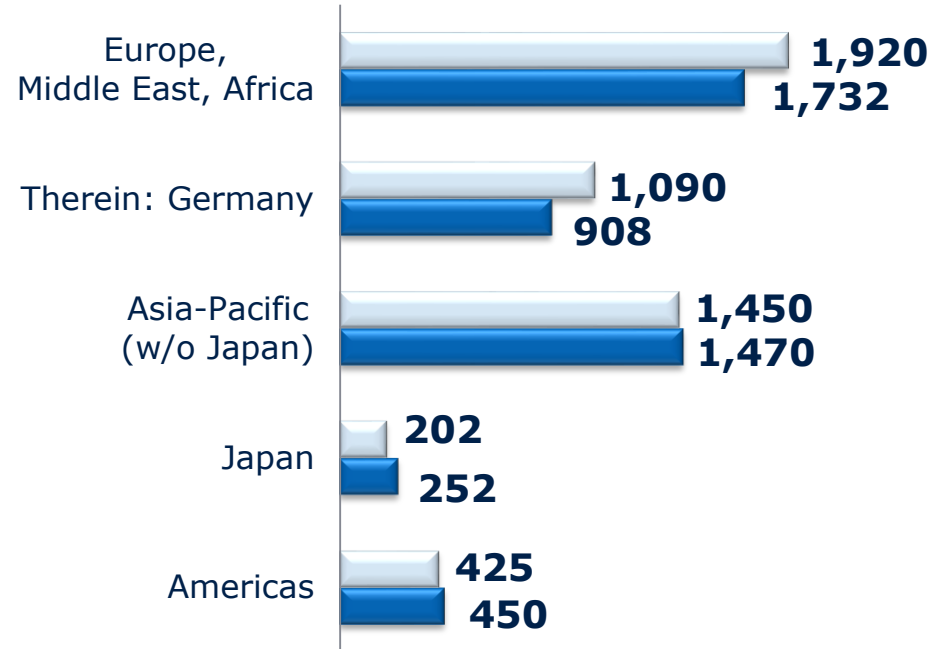
CCS: Revenue and Segment Result FY 2012 vs. FY 2011



Revenue by Regions FY 2012 vs. FY 2011

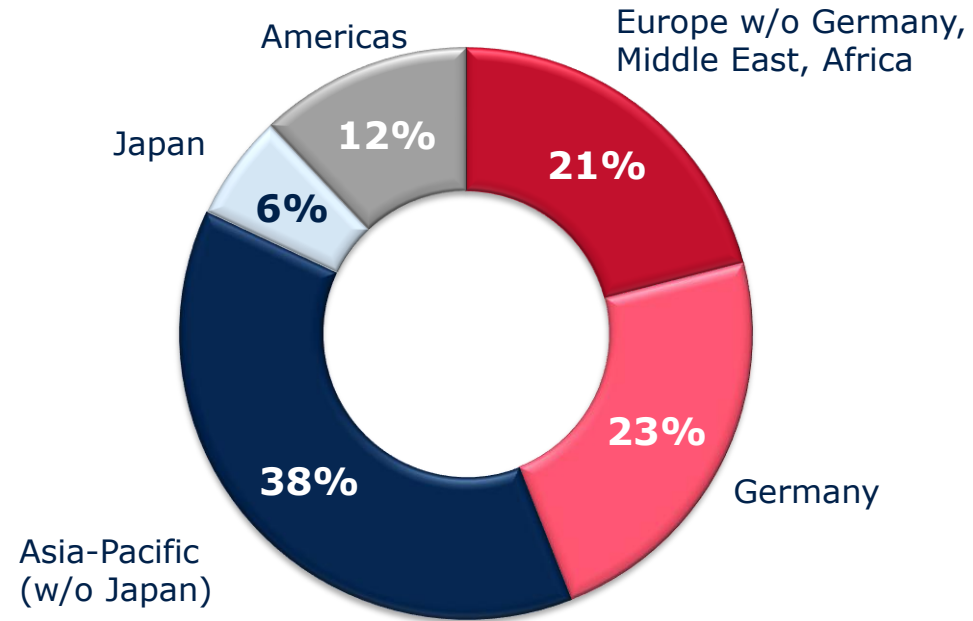


Revenue [in € million]



■ FY 2011 ■ FY 2012

Revenue Share 2012

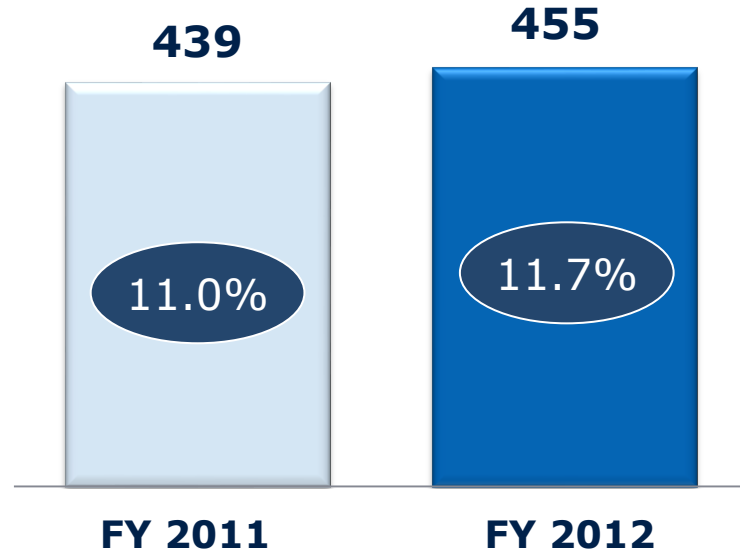


Operational Expenses FY 2011 and FY 2012



R&D Expenses

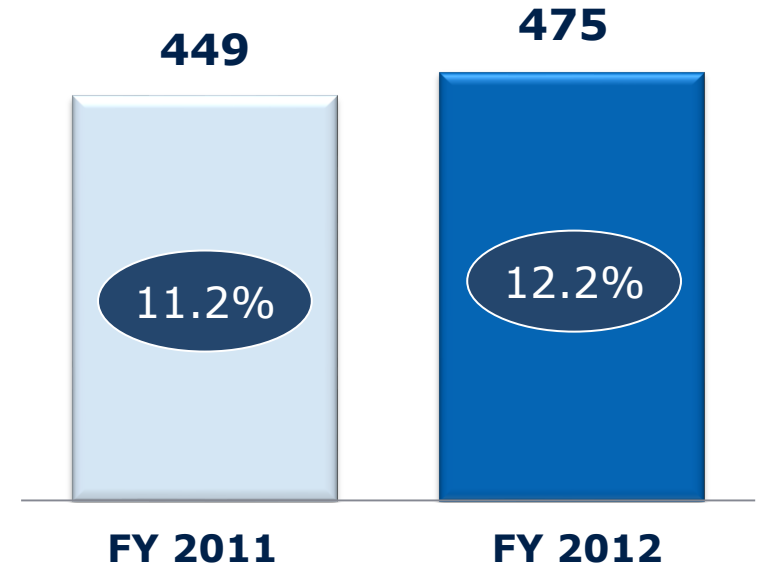
[in € million]



% of
revenue

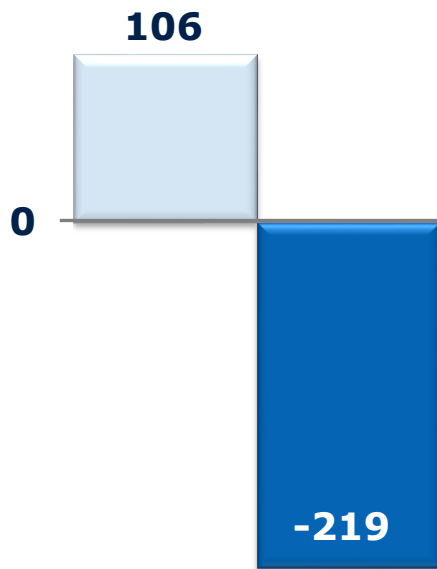
Selling, general and administrative expenses

[in € million]



Cash Flow FY 2012 vs. FY 2011

[in € million]



Free Cash Flow

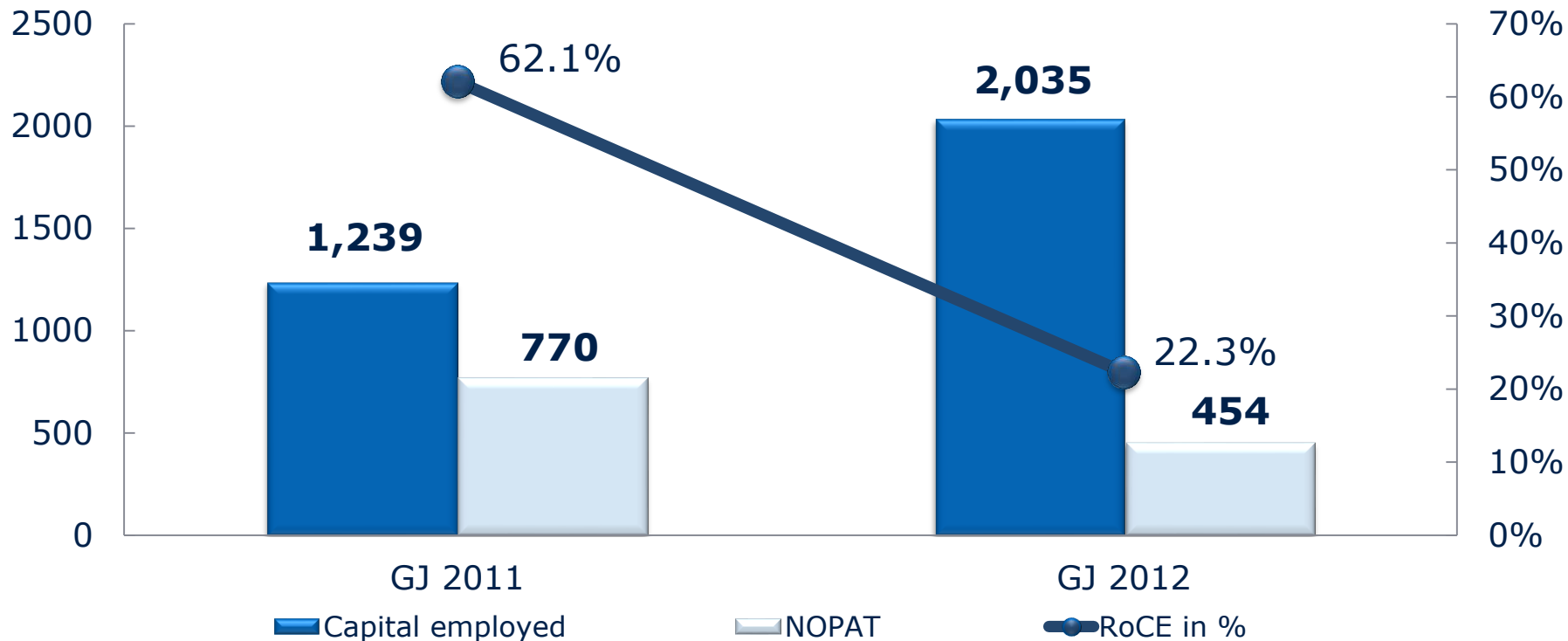
■ GJ 2011 ■ GJ 2012

[in € million]	FY 2011	FY 2012
Purchases of property, plant and equipment	845	832
Purchases of intangible assets	42	58

Return on Capital Employed

[in € million]

[RoCE in %]

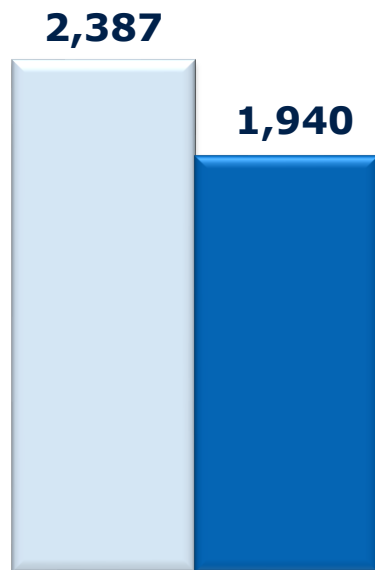


Infineon Group

Key Balance Sheet Figures FY 2012 vs. FY 2011



[in € million]

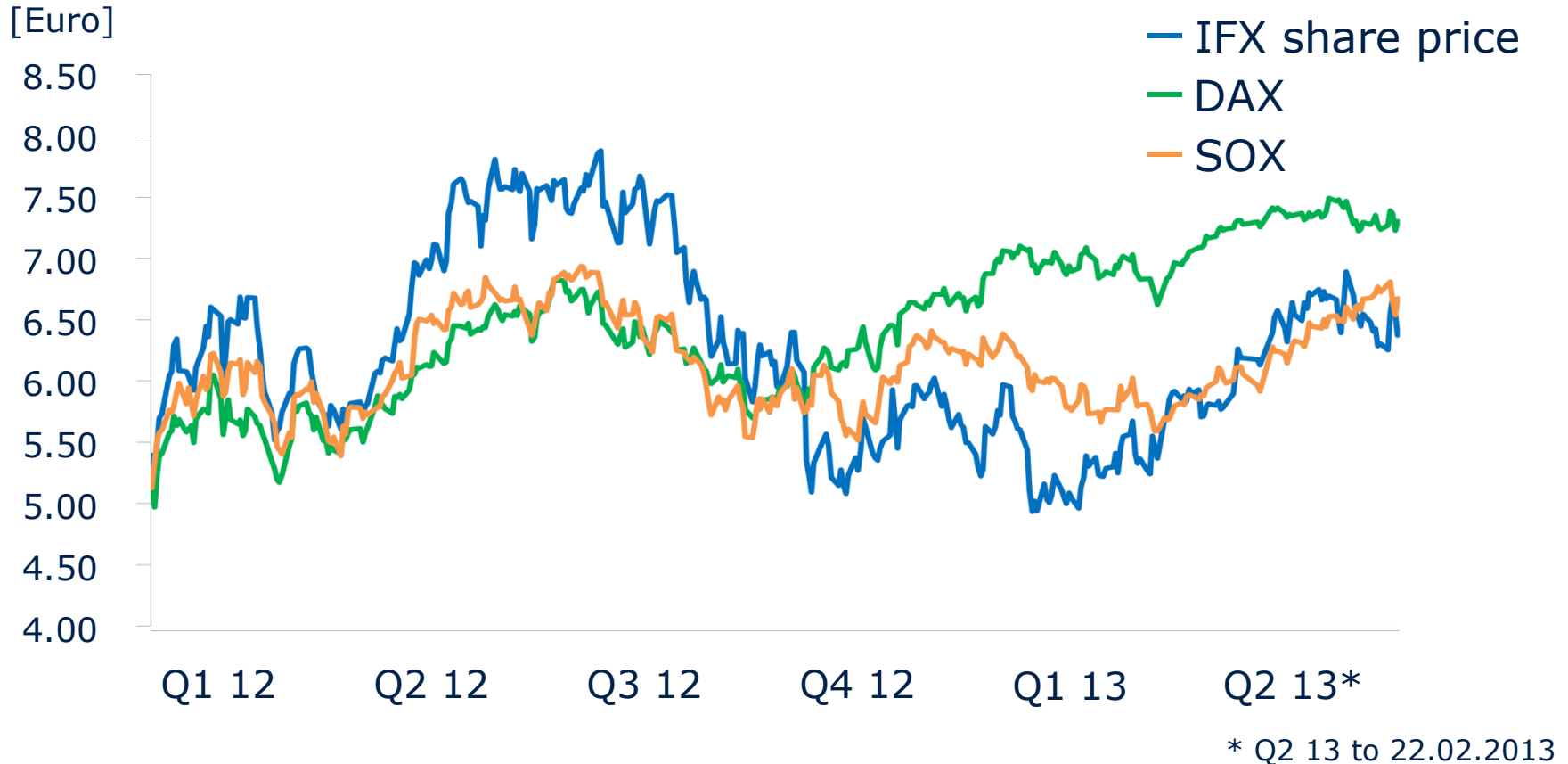


Net Cash Position

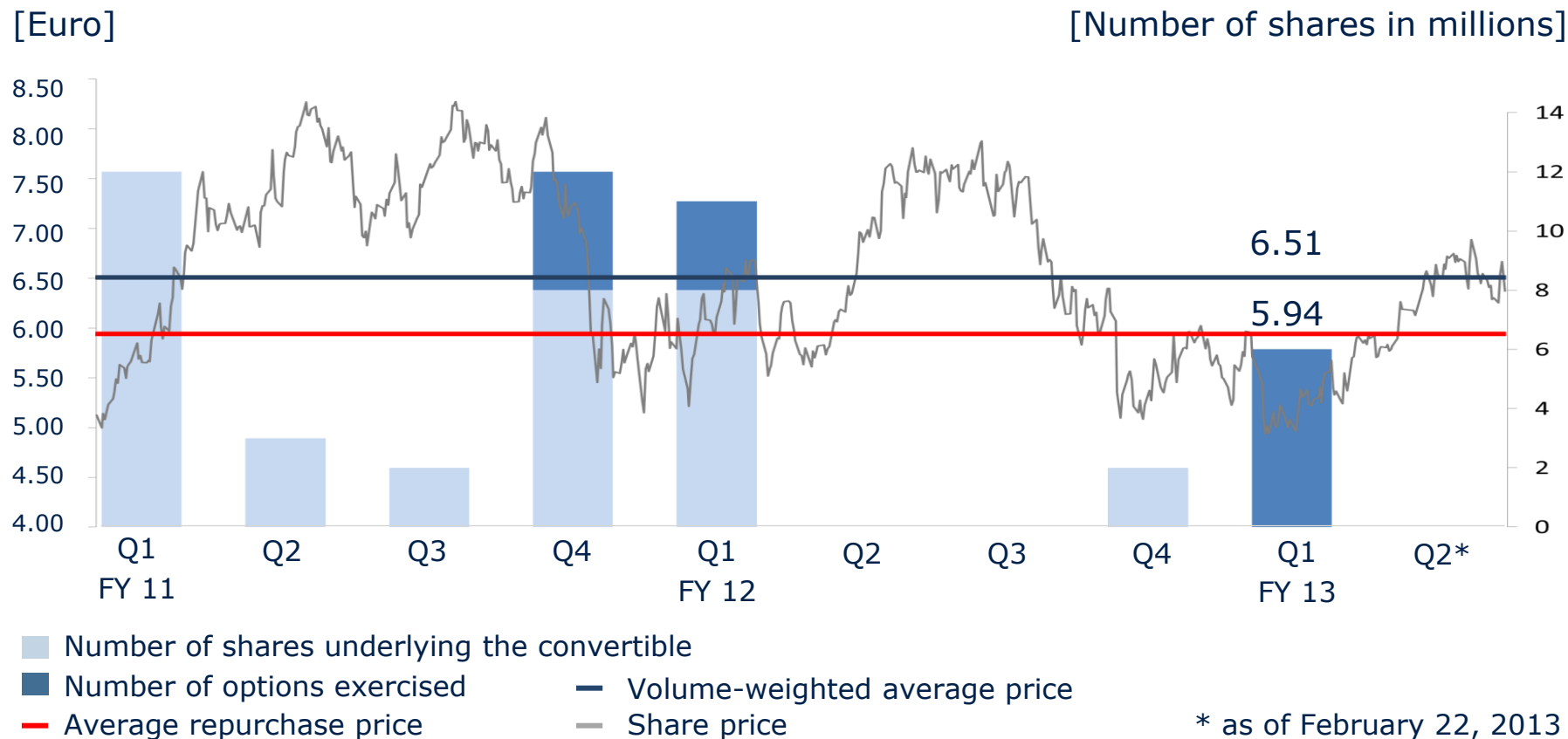
■ FY 2011 ■ FY 2012

[in € million]	FY 2011	FY 2012
Gross Cash Position	2,692	2,235
Net Cash Position	2,387	1,940
Non-current assets	1,902	2,388
Long-term debt	513	645
Provisions	836	740
Of which: related to Qimonda insolvency	300	326
Equity	3,355	3,575
Total liabilities and equity	5,873	5,898

Performance of Infineon Shares (Oct. 11 – Feb. 13) Compared to DAX and SOX



48.9 Million Underlying Shares Purchased Below Volume-Weighted Average Price



IFX is a major enabler of sustainable society

Environmental Benefits

CO₂ savings enabled through our products ⁽¹⁾

4.7 million tons of CO₂

Environmental Burden

CO₂ burden of our total operations ⁽²⁾ equivalent to

1.1 million ton CO₂



**Infineon enables a net ecological benefit of more than
3.6 million tons of CO₂ emission reduction per year!**

1) Considering only Automotive products, ballast control, PC power supply, IFX controllers; real figure is higher.

2) Including manufacturing, transport, travel, material, chemistry, emissions, water, waste water values are based on internal figures as well as official data.



ENERGY EFFICIENCY MOBILITY SECURITY

Innovative semiconductor solutions for energy efficiency, mobility and security.

