

Infineon Technologies AG

Annual General Meeting

Dominik Asam
Chief Financial Officer
Infineon Technologies AG

Munich, March 8, 2012



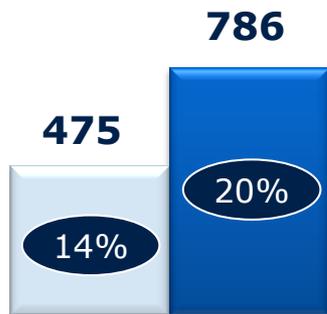
Infineon Group Results for FY 2011 vs. FY 2010



[in Euro millions]



Revenues



Segment Result

■ FY 2010 ■ FY 2011

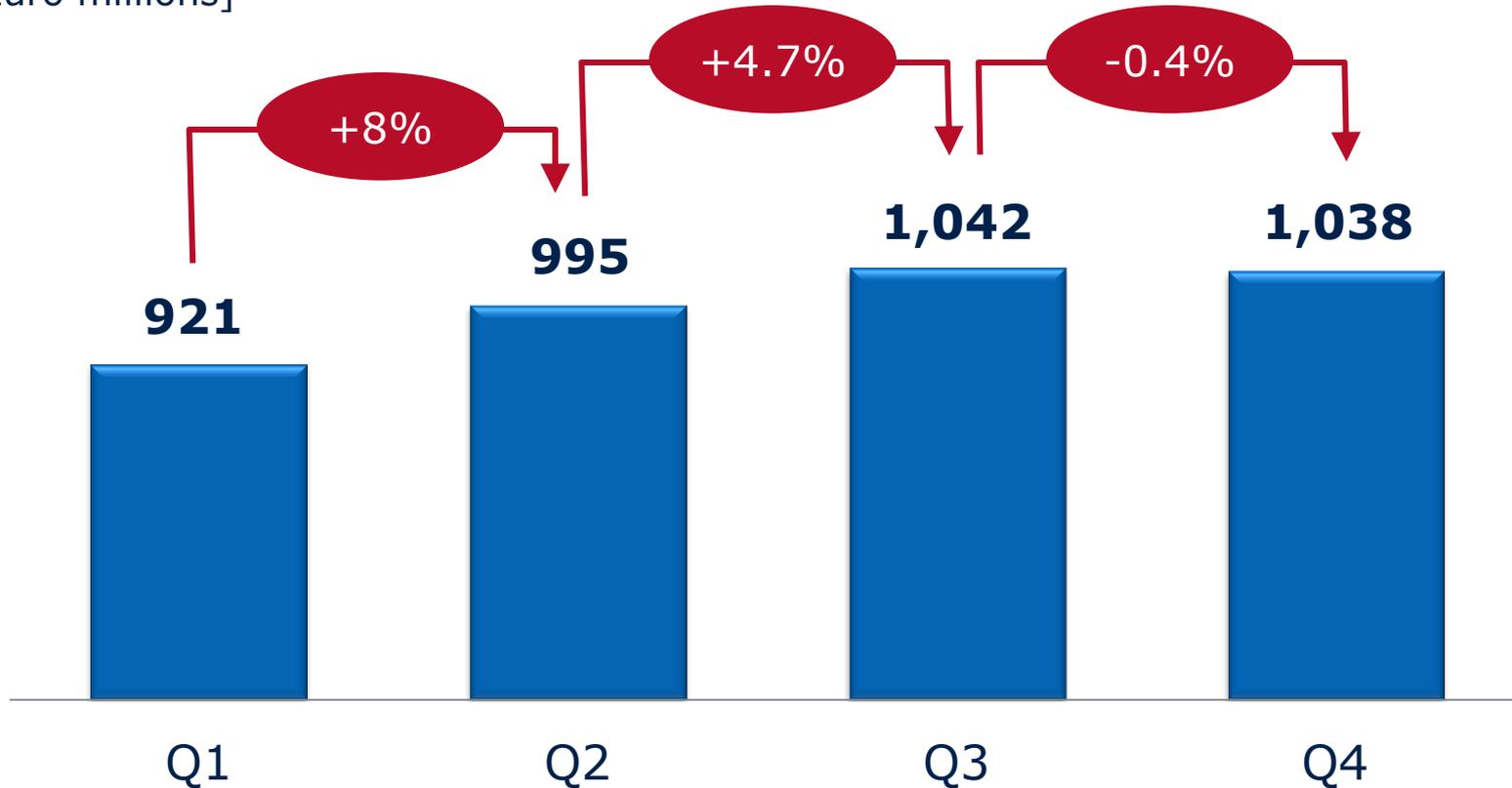
* basic

** incl. approx. 3,050 employees who were transferred to Intel

[in Euro millions]	FY 2010	FY 2011
Revenue	3,295	3,997
Gross Margin	38%	41%
Segment Result	475	786
Net Income	660	1,119
Earnings per Share*	€0.61	€1.03
Free Cash Flow	573	106
Gross Cash	1,727	2,692
Net Cash	1,331	2,387
Employees	26,654**	25,720

Revenues over the course of the year

[in Euro millions]



Infineon Group Results for FY 2011 vs. FY 2010



[in Euro millions]



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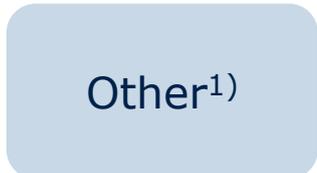
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Revenue and Segment Result FY 2010 vs. FY 2011



Revenue [in Euro millions]

Segment Result

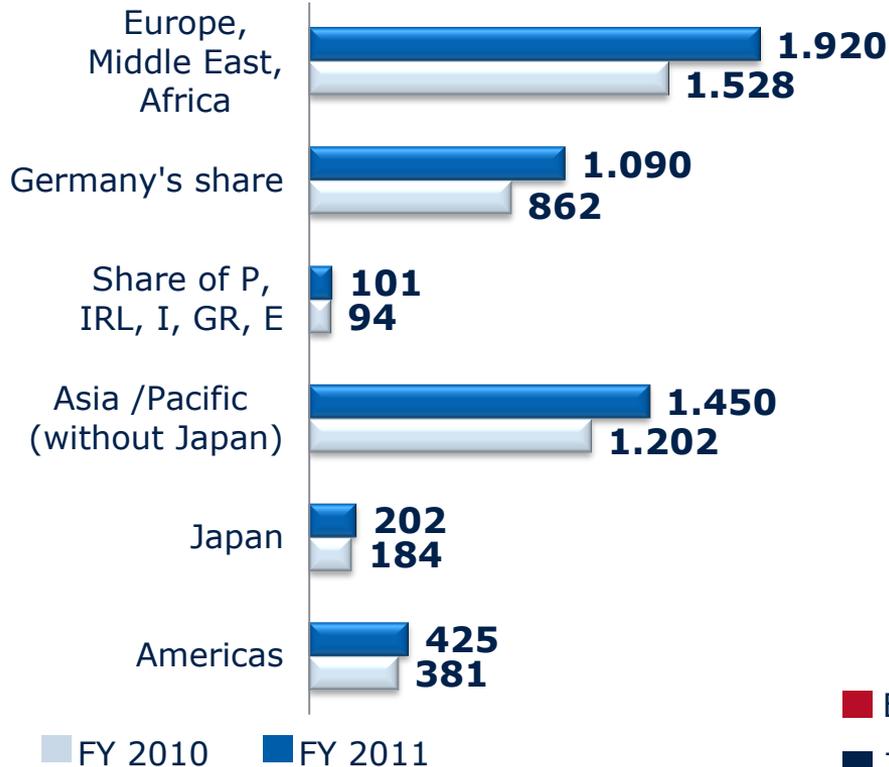


1) Other Operating Segments (business with Lantiq and Intel Mobile Communications), Group Functions and Eliminations

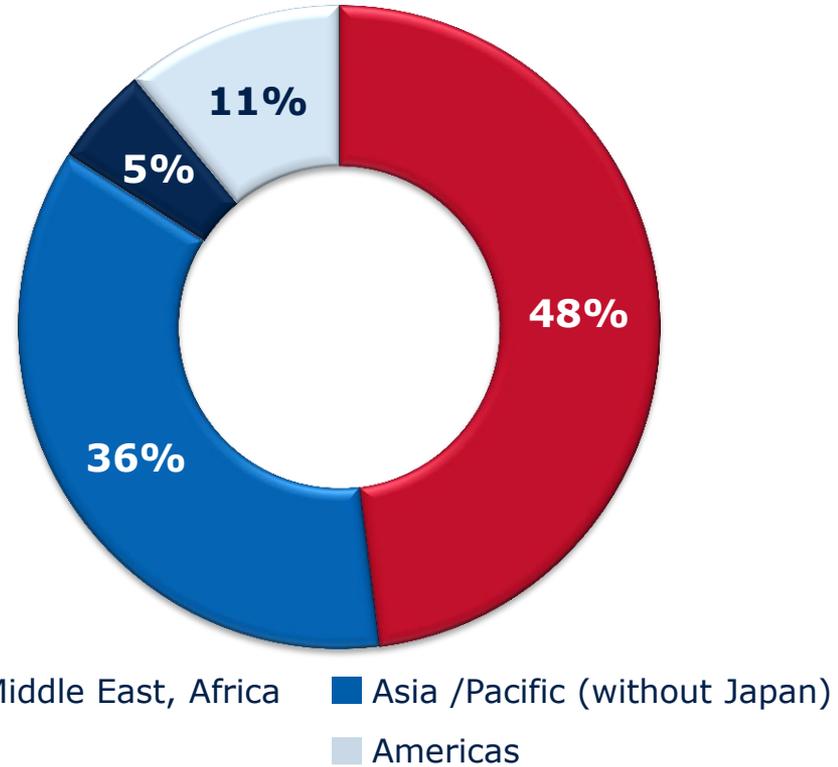
Revenue by Regions FY 2010 und FY 2011



Revenue [in Euro millions]



Revenue Share 2011

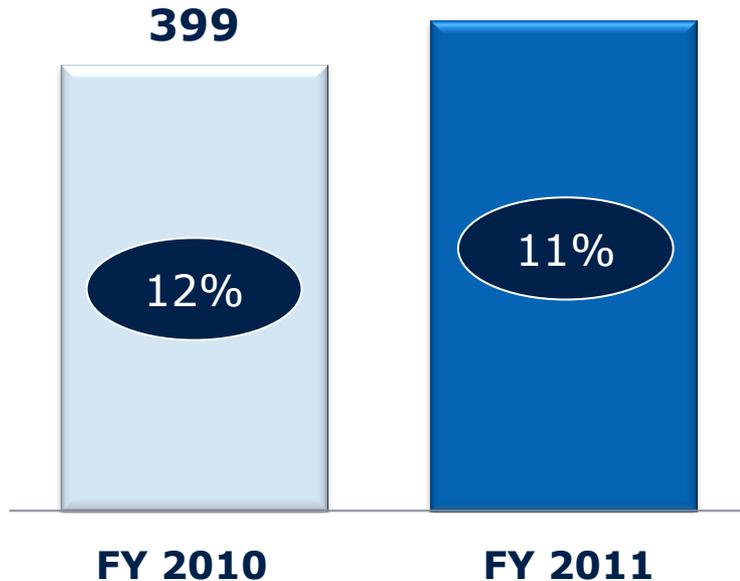


Functional Costs FY 2010 vs. FY 2011



R&D Expenses

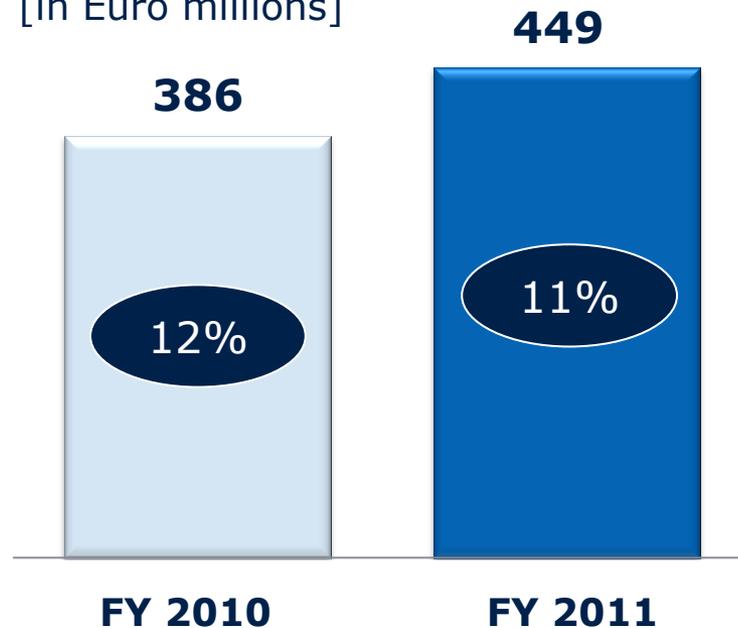
[in Euro millions]



% of revenue

Selling, general and administrative expenses

[in Euro millions]



Key Figures

FY 2010 vs. FY 2011



[in Euro millions]	FY 2010	FY 2011	Change
Income from Continuing Operations	312	744	432
Income from Discontinued Operations	348	375	27
Net Income	660	1,119	459

Infineon Group Results for FY 2011 vs. FY 2010



[in Euro millions]



Revenues



Segment Result

■ FY 2010 ■ FY 2011

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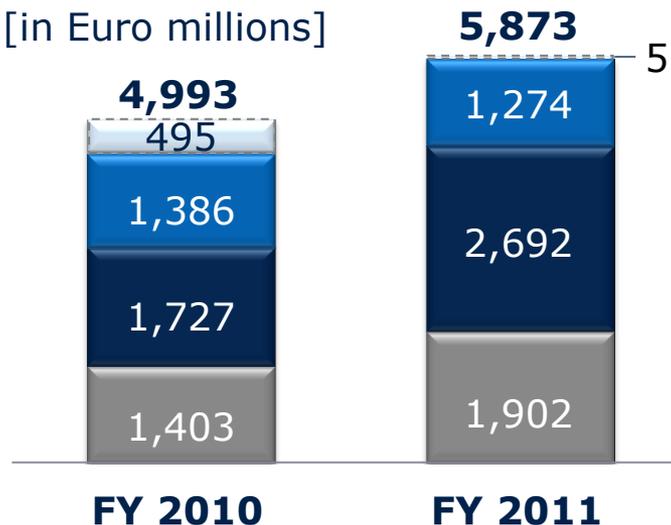
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Infineon Consolidated Statement of Financial Position FY 2010 and FY 2011



Assets

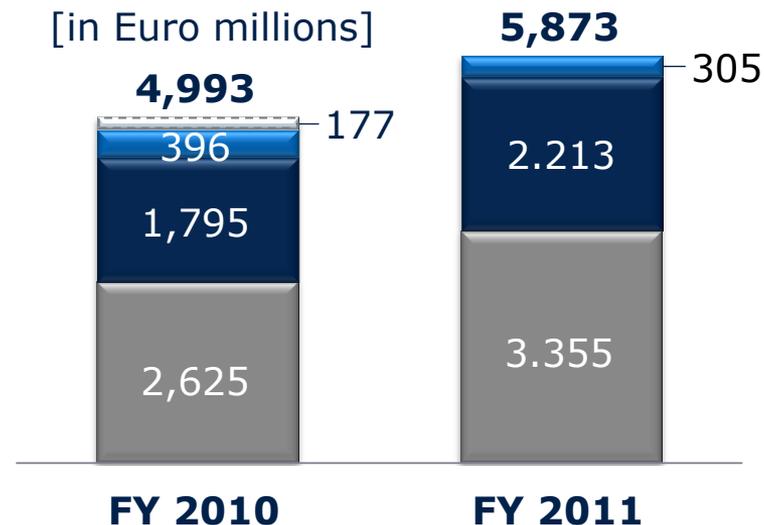
[in Euro millions]



- Assets classified as held for sale
- Current assets, excluding cash
- Gross cash
- Other assets

Liabilities

[in Euro millions]



- Liabilities classified as held for sale
- Financial liabilities
- Other liabilities
- Equity

Performance of Infineon Shares (Oct. 2010 – Feb. 2012) compared to DAX and SOX



* Q2 12 ended Feb. 29, 2012

Capital Return Program Stepped Up



* Q2 12 ended Feb. 29, 2012

Capital Return Program Stepped Up



* Including premiums for options exercised and expired, adjusted for the value of interests, excluding tax savings

** Q2 12 ended Feb. 29, 2012