

One microcontroller platform. Countless solutions. XMC4000.

**International Press Conference
Am Campeon, January 23, 2012**

Peter Bauer, CEO

Peter Schäfer, VP & GM, Microcontrollers

Stephan Zizala, Senior Director, Industrial & Multimarket Microcontrollers



One microcontroller platform. Countless solutions. XMC4000.



- Infineon's solutions for industrial applications: Peter Bauer
- Infineon's microcontroller activities: Peter Schäfer
- XMC4000, Infineon's new industrial microcontroller family: Stephan Zizala
- Questions and answers

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Major challenges of the 21st century



Population explosion



Growing megacities



Limited energy resources



Emerging markets

We focus on three areas with highly attractive future perspectives



Energy Efficiency



Mobility



Security

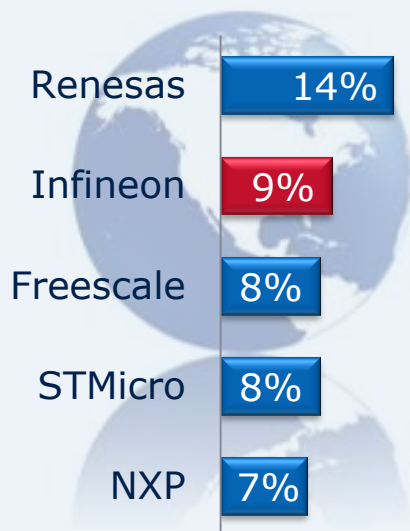


Infineon holds Top Positions in All Target Markets



Automotive

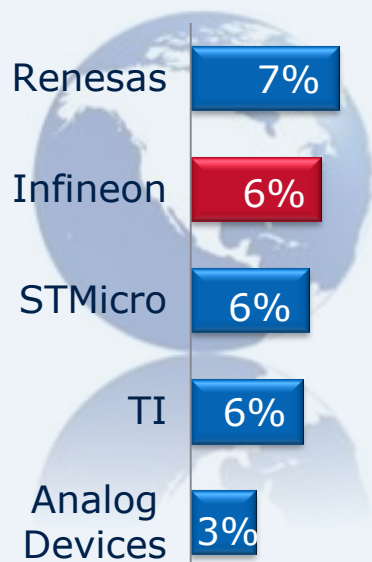
#2



Calendar Year 2010.
Source: Strategy Analytics, April 2011.

Industrial

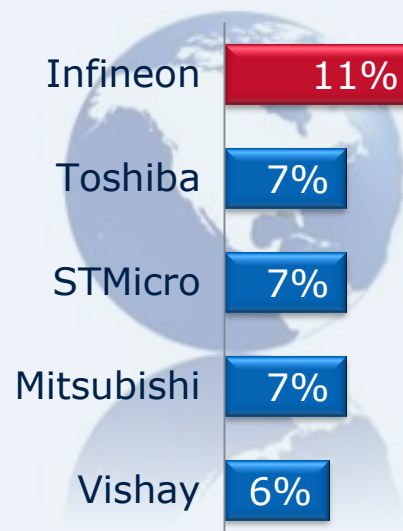
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Calendar Year 2009.
Source: Semicast, July 2010.

Power

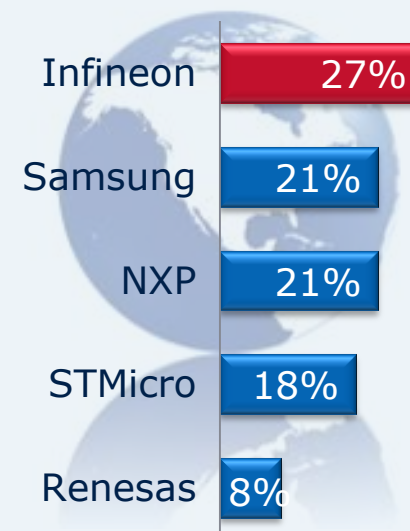
#1



Calendar Year 2010.
Source: IMS Research, August 2011.

Chip Card

#1



Calendar Year 2010.
Source: IMS Research, August 2011.

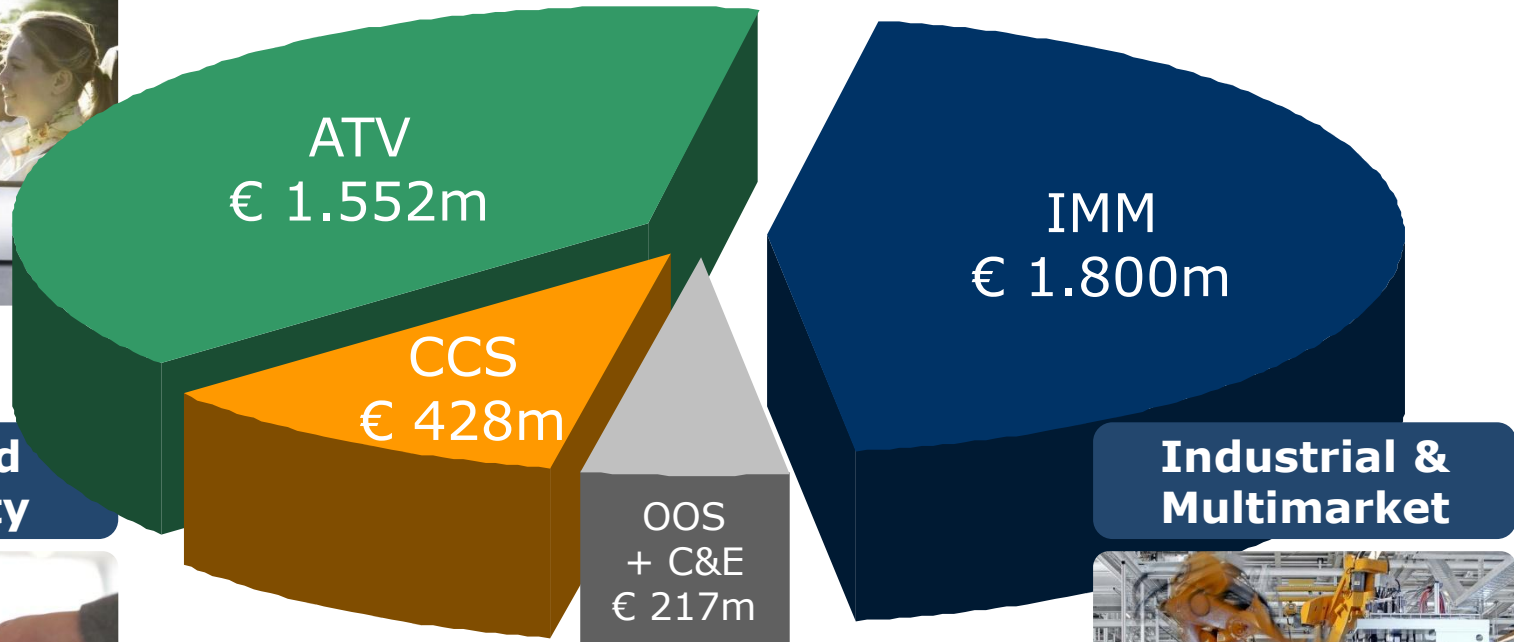
Revenue split by Division

Full FY 2011 revenue: EUR 3.997m

Automotive



Chip Card & Security



Industrial & Multimarket



OOS: Other Operating Segments
C&E: Corporate and Eliminations

We focus on three areas with highly attractive future perspectives



Energy Efficiency



Mobility



Security



Automotive

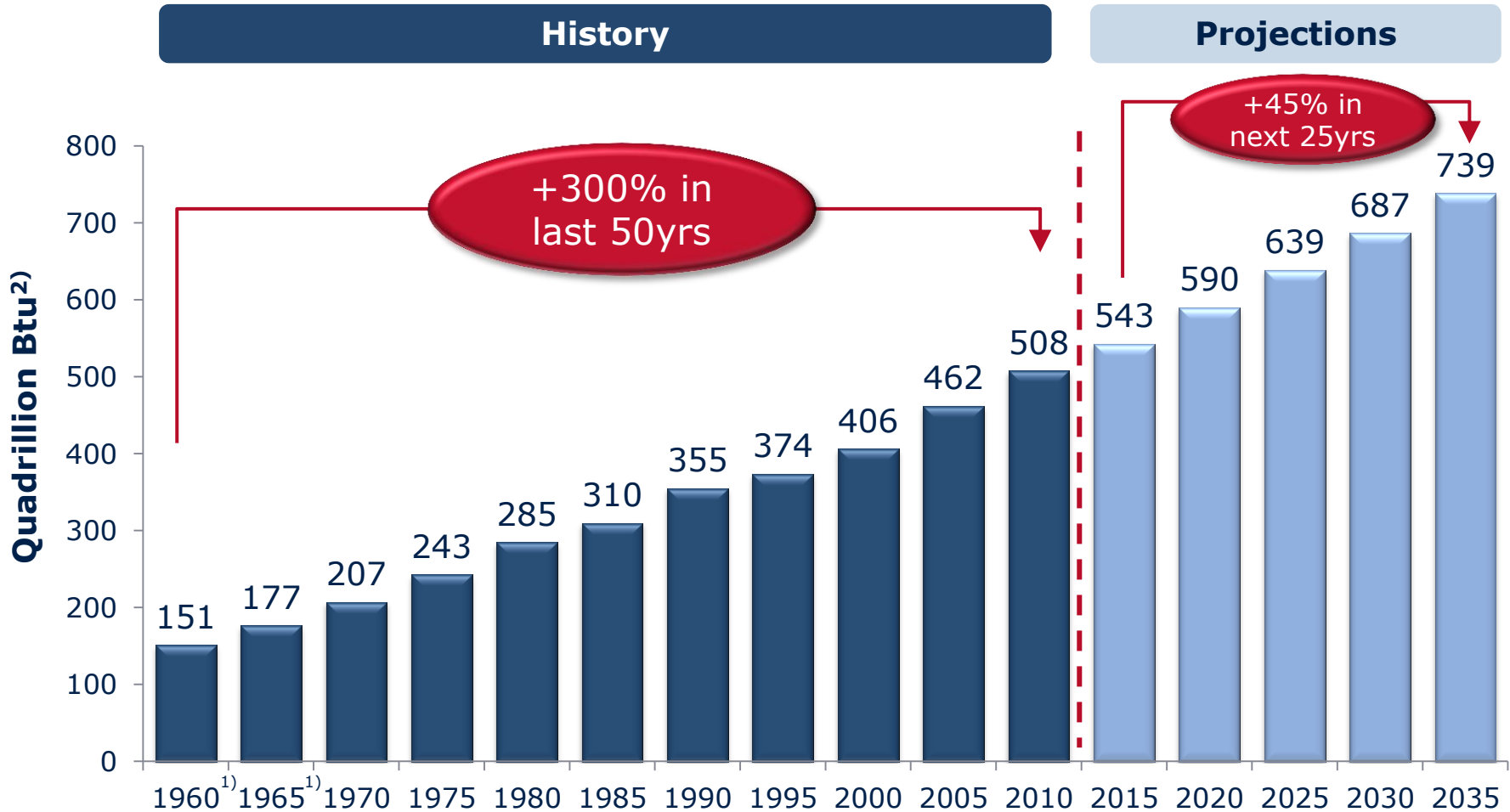
Industrial Power Control

Power Management & Multimarket

Chip Card & Security

Energy efficiency is a key driver for innovation

World energy consumption, 1960-2035



Sources: Energy Information Administration (EIA), International Energy Outlook 2005, 2010

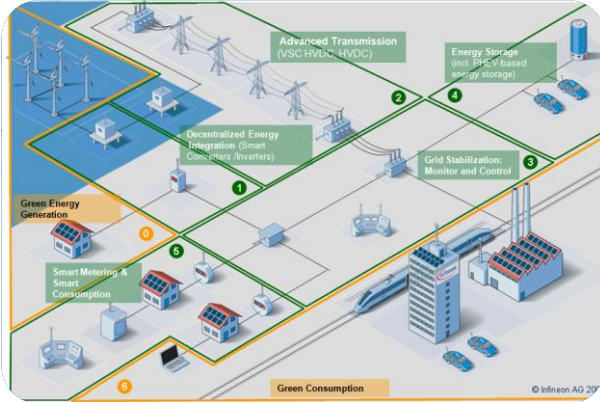
1) Infineon estimates based on EIA 2005

2) British thermal unit (Btu): 1 Btu = 1.05506 kJ

Infineon's Energy Efficiency focus in the Smart Grid



Smart Grid leading semiconductor offering



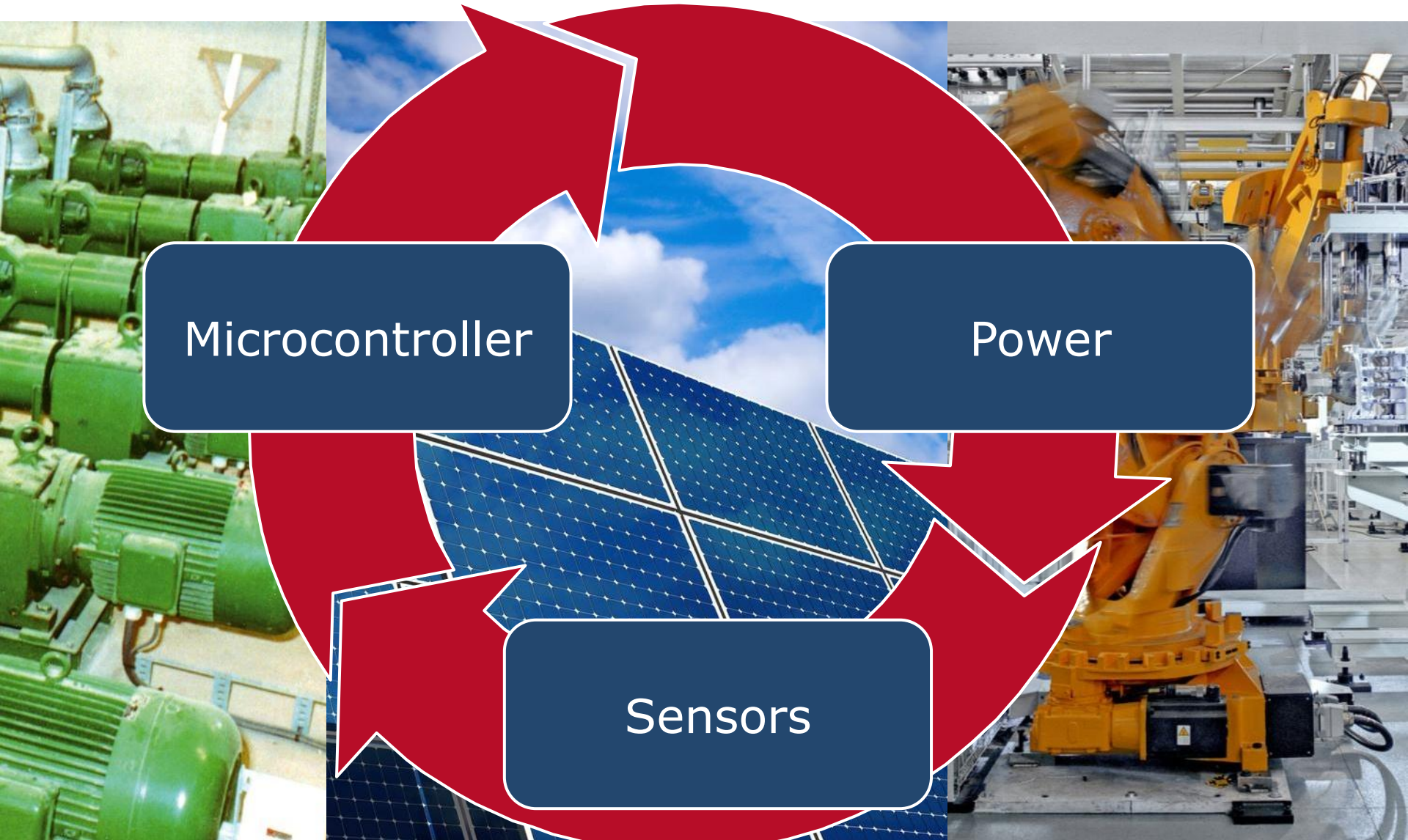
- Energy generation
- Advanced transmission and distribution
- Efficient consumption
- Electric Vehicles
- Security

Smart Meter: new upcoming portfolio of dedicated ICs



- Electric metering controller
 - Highly integrated, based on ARM® Cortex™-M0
- Gas, water and heat metering controller
 - Very low power, dedicated flow peripherals
- Smart Grid communication – PLC and RF
 - Highly flexible, software configured

Infineon's industrial microcontrollers, power and sensor components complement each other



We focus on our target markets: New microcontroller family for energy efficiency in industrial systems

Focus Areas

- Energy Efficiency
- Mobility
- Security



Core Competencies

- Analog/Mixed Signal
- Power
- Embedded Control
- Manufacturing Competence

Our Target Markets

- Automotive
- Industrial Electronics
- Chip Card & Security



XMC4000 with a ARM® Cortex™-M4 core

- A new 32-bit microcontroller family for industrial applications
- Leveraging Infineon's more than 30 years of industrial and peripheral experience with a wide-spread core

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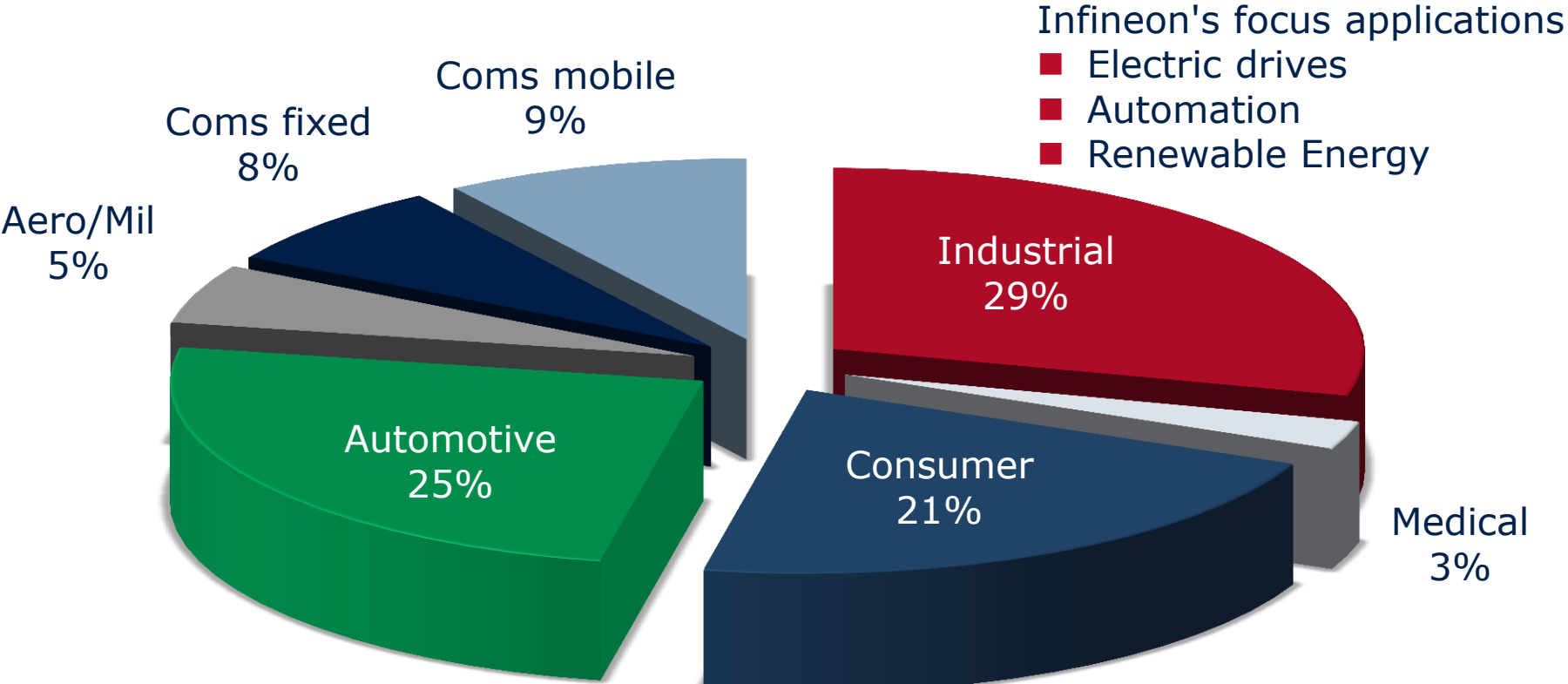
■ XMC4000, Infineon's new industrial microcontroller family:
Stephan Zizala

■ Questions and answers

Infineon targets automotive and industrial microcontroller markets



World-wide MCU and DSC market in 2010: USD 13bn



Infineon's focus applications

- Powertrain
- Safety
- Body

Source: IMS Research, 2010

Infineon is 3rd largest automotive microcontroller supplier world-wide*



Families



Key successes

- TriCore™ market share in automotive embedded 32-bit: 28% in 2010**
- Almost every 2nd new car has a TriCore™ microcontroller in engine, transmission or electric drive train control
- World leading automotive suppliers use Infineon's 16-bit or TriCore™ 32-bit microcontrollers:
 - Powertrain: electrical vehicle drive train, engine management, transmission
 - Safety: airbags, braking, chassis domain control, electrical power steering, suspension
 - Body: body control modules, gateways, HVAC
- Proven track-record in high automotive quality with leading edge embedded flash technologies

Source: *Strategy Analytics 2011, **IMS Research

Next Generation TriCore™ based Multi-Core architecture for automotive powertrain and safety

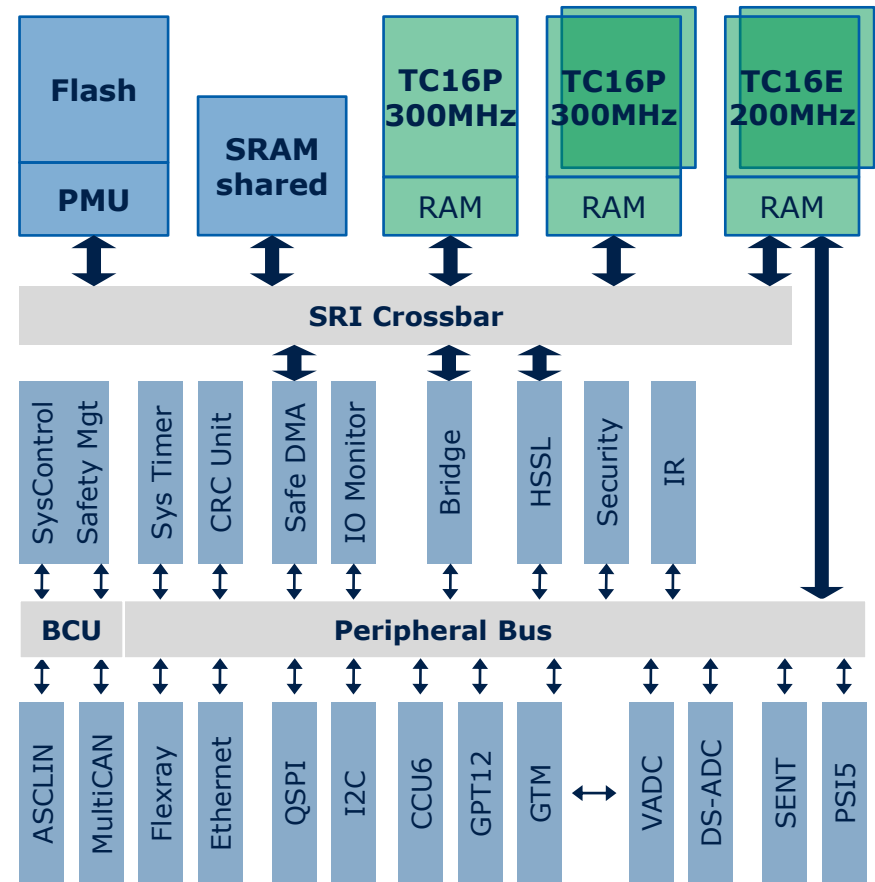


The Task

- Provide 1.5 times the application performance compared to previous generation
- Increase performance-power ratio by more than 30%
- Provide means for stronger software encapsulation
- Meet ASIL-D requirements of ISO26262

Solution

- Introduction of TriCore™ 1.6 multicore architecture
- 1000 DMIPS and more application performance
- Advanced power management technologies, e.g. integrated DC/DC converter
- Protection system for software/hardware isolation including registers, CPU and bus



Core: Single/Dual/Triple TC16E/P configuration
80-300MHz, lockstep capable

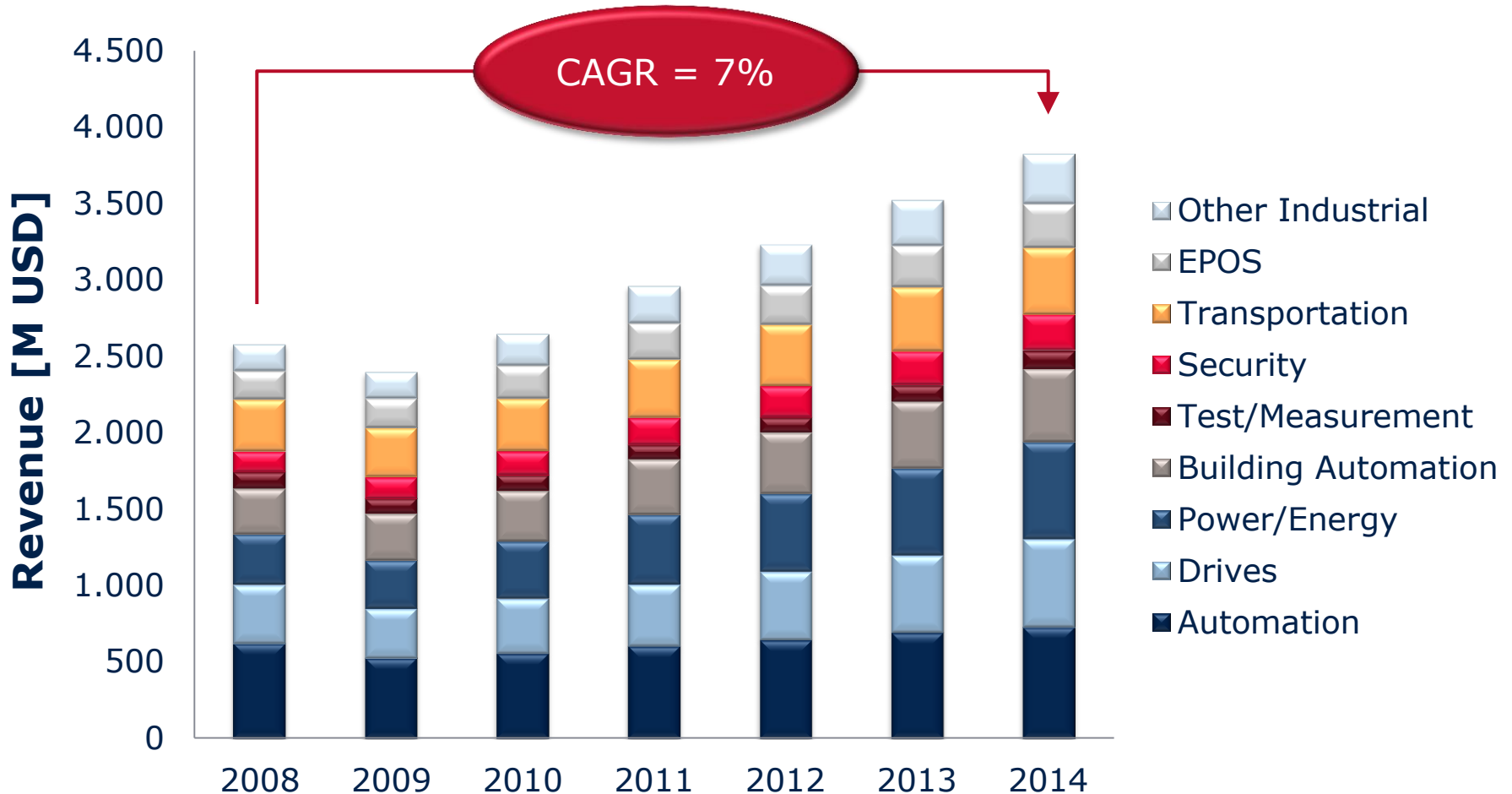
Flash: 512kB – 8MB

SRAM: 56kB – 2.5MB

World-wide industrial microcontroller and DSC market growth with 7%



World-wide Industrial Microcontroller and DSC Market w/o Smart Cards [M USD]



Source: IMS Research, 2010

January 23, 2012

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Page 17

No. 3 market position in 2009 for C166 architecture in 16-bit industrial microcontrollers*



Families



Key successes

Automation
Renewable energy
Medical
Safety



Industrial drives
Transportation
Solar inverters

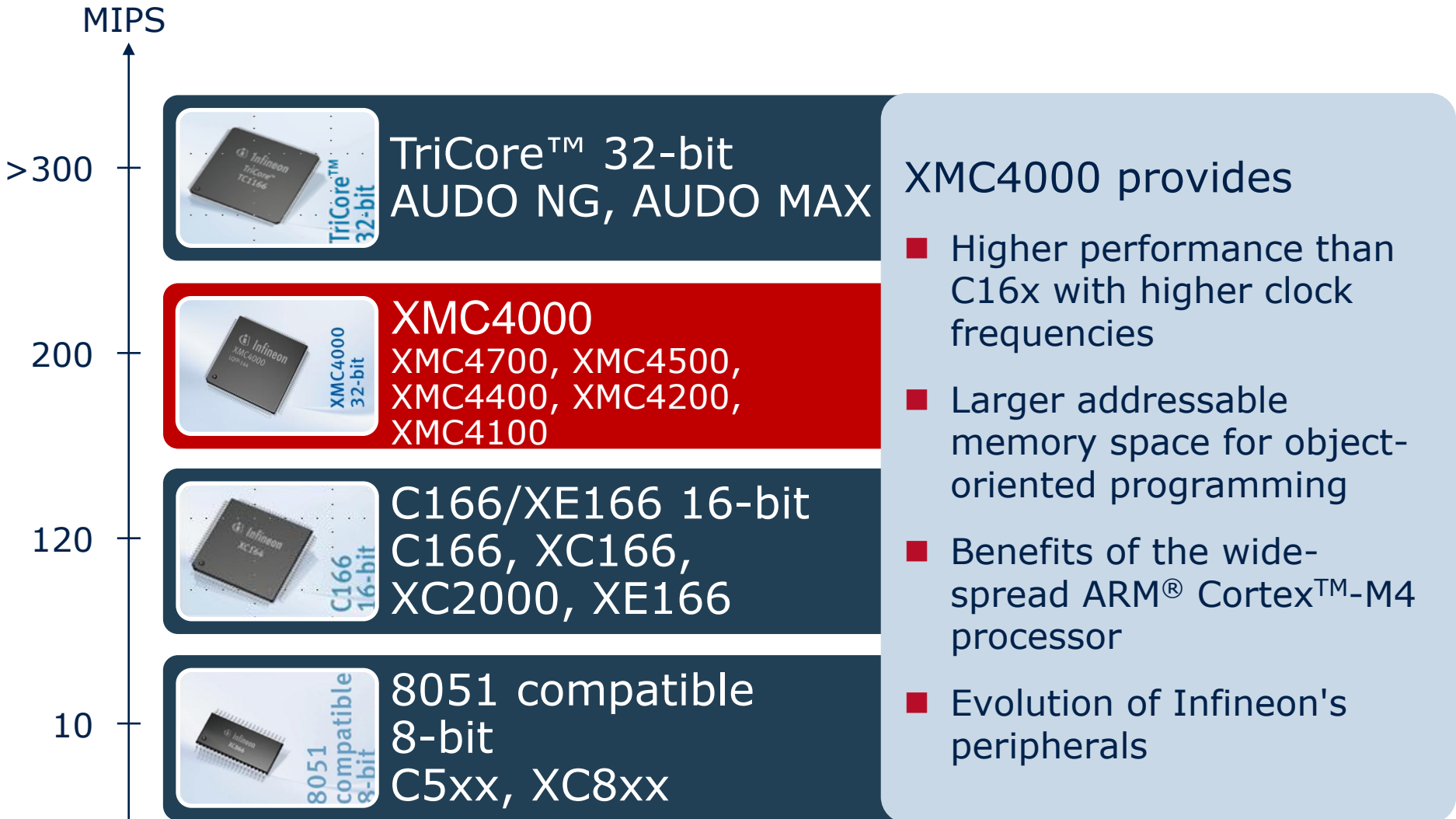


Consumer drives
Lighting
Appliances



*Source: IMS Research, 2010

Infineon's microcontroller portfolio: optimized for automotive and industrial applications



One microcontroller platform. Countless solutions. XMC4000.



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XMC4000 key applications are industrial drives, renewable energy, automation



Industrial Drives

**MCU/DSC
market size:
USD 360 million**



Power & Energy

**MCU/DSC
market size:
USD 375 million**




Automation

**MCU/DSC
market size:
USD 556 million**

Source: IMS 2010

Challenge #1: Energy efficiency

- 
- The background of the slide is a collage. The top left shows industrial machinery with green motors and white pipes. The top right shows a blue sky with white clouds. The bottom left shows a close-up of a green motor. The bottom right shows a close-up of blue solar panels.
- Advanced algorithms driving need for higher computing performance
 - High-efficient inverter control requiring leading edge ADCs and timers

Challenge #2: Connectivity

- Real-time connectivity within the system
- Consumer connectivity to the world



Challenge #3: Software complexity



- Embedded software development is the most labour intensive discipline in embedded system development. (Bitkom 2008)
- Software complexity in embedded systems grows faster than Moore's law. However, software development productivity improves slower than hardware development productivity. (ITRS 2007)

```

Probl
rmin.
at at
r nurse = nurse ? nurse : new Object();
at at line 38 character 2: Missing semicolon.
at at line 55 character 81: Expected an identifier and instead saw 'long' (a reserved word).

```


One microcontroller platform. Countless solutions. XMC4000.



**Infineon
C166 core**

**Powerful
peripherals**

**High real-
time
performance**

**DAVE for device configuration
+ free 3rd party compiler/debugger**

Reliability: quality, long-term supply, commitments

One microcontroller platform. Countless solutions. XMC4000.



**ARM®
Cortex™-M4
core**

**Brand new
peripherals**

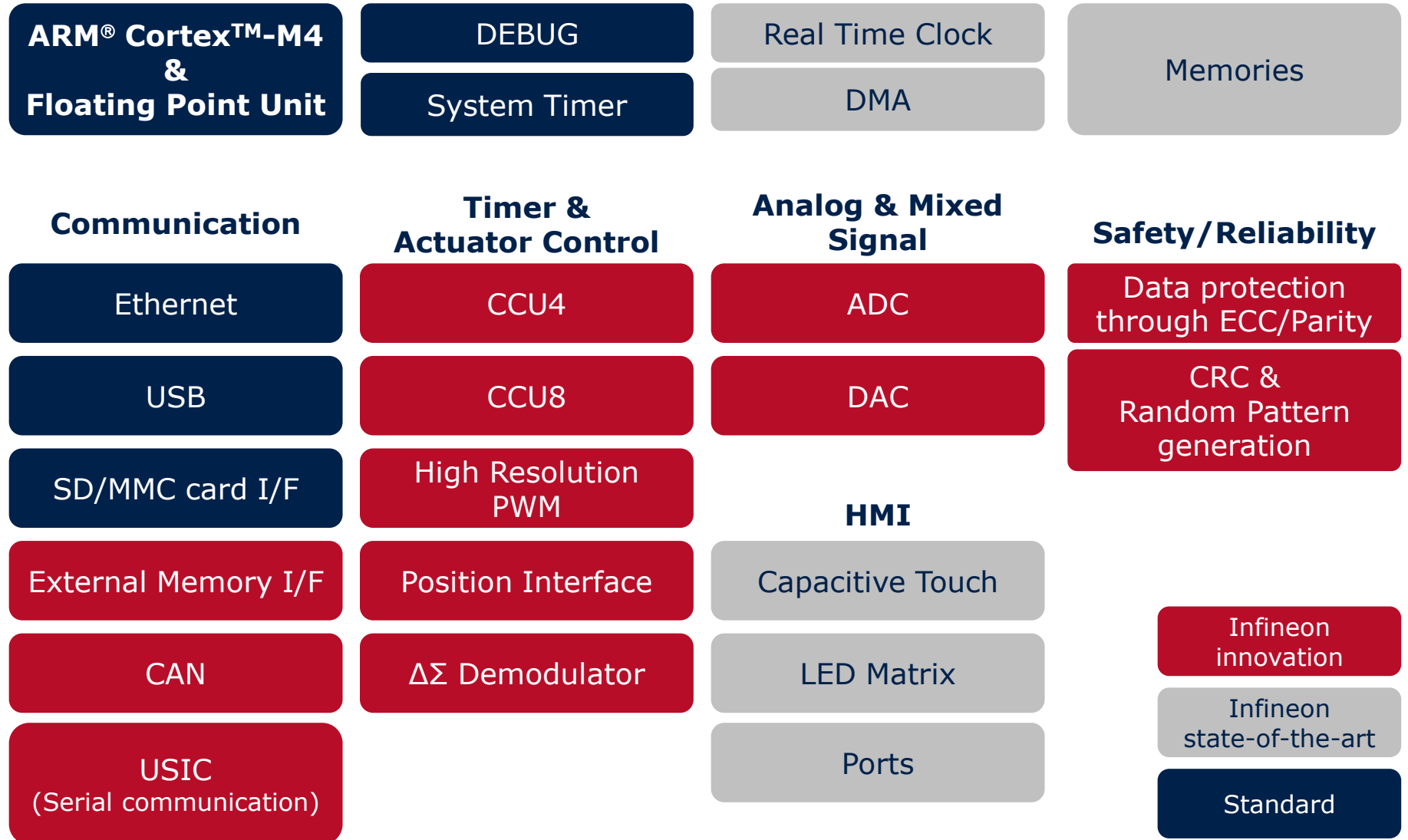
**High real-
time
performance**

DAVE 3: Free integrated development environment:

- free compiler, debugger, flash loader
- extendable for commercial compilers and debuggers
- free automatic code generator
- operating system integration support

Reliability: quality, long-term supply, commitments

XMC4000 is benchmark for Actuator Control & Analog, Industrial Communication and Embedded Safety



XMC4000 scales with 5 product series in 8 packages, from 64kB to 2.5MB flash



CPU Frequency @ 125 °C	Flash	SRAM								
180	2.5MB	512kB							XMC4700 (in def.)	XMC4700 (in def.)
120	1MB	160kB						XMC4500	XMC4500	
120	768kB	160kB						XMC4500		
120	512kB	80kB						XMC4400		
80/120	256kB	40/80kB		XMC4200	XMC4400					
80	128kB	20kB	XMC4200	XMC4100						
80	64kB	20kB	XMC4100							
			VQFN48 (7x7)	LQFP64 (12x12)	LQFP64 (12x12)	LQFP100 (16x16)	LQFP144 (22x22)		LQFP176 (26x26)	
				LFBGA64 (in def.) (5x5)				LFBGA144 (10x10)	LFBGA225 (13x13)	



XMC4000 is optimized for inverter control in electric drives and renewable energy systems (1)

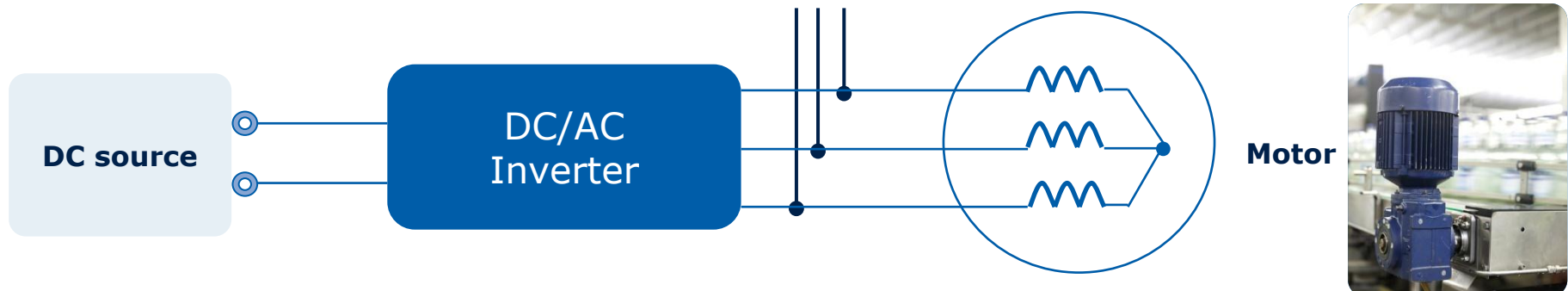


Requirements for higher energy efficiency

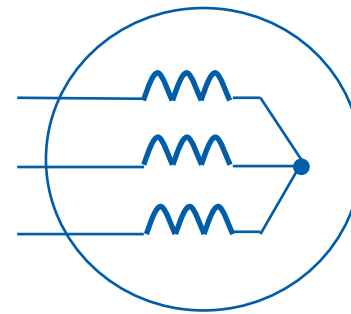
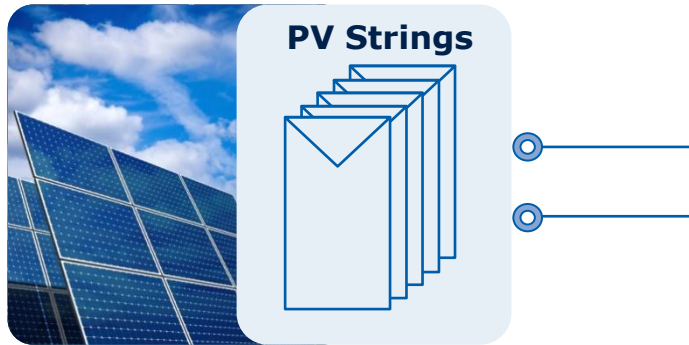
- Simultaneous and fast phase current measurement
- Additional measurement of input currents, temperature, etc.
- Galvanic isolated phase current measurement

Solution with XMC4000

- 4 fast 12-bit ADC modules with 3.5 million samples per second
- Autonomous post-processing of ADC for increasing accuracy and offloading CPU
- $\Delta\Sigma$ Demodulator interface eliminating need for external interface IC



XMC4000 is optimized for inverter control in electric drives and renewable energy systems (2)

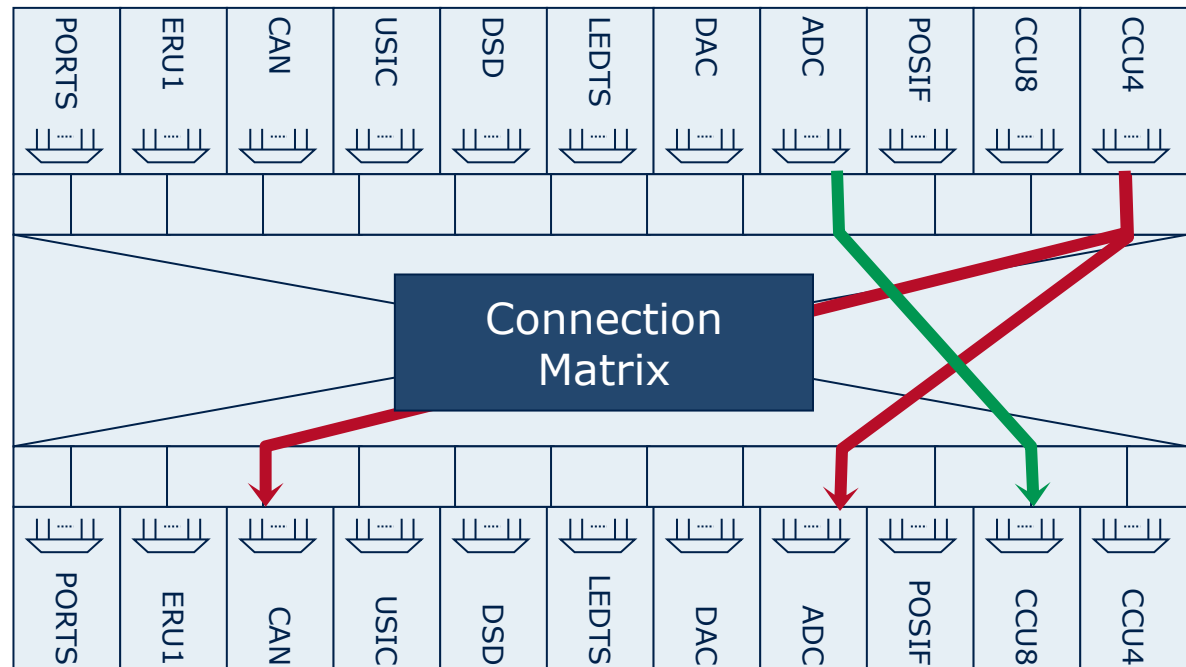


Motor



Flexibility of XMC4000 to support multiple applications

- Input-/Output trigger signals between hardware peripherals can be programmed by software
- Optimized trade-off between flexibility and usability
- Supported by development tool-chain



XMC4000: a comprehensive and industry's most flexible set of connectivity peripherals



- Consumer connectivity for system administration and maintenance
- Real-time optimized connectivity on control level
- Autonomous peripherals to offload CPU and allow fast reaction: data buffering and filtering
- Flexible peripherals to allow a wide range of use cases: software defined serial communication channels

	XMC4100	XMC4200	XMC4400	XMC4500	XMC4700*
SD/MMC				✓	✓
USB	FS DEV	FS DEV	FS OTG	FS OTG	HS OTG
IEEE 1588 Ethernet			1x	1x	2x
CAN	1x	1x	2x	3x	3x
Serial channels (UART, SPI, Quad-SPI, I ² C, I ² S)	4x	4x	4x	6x	6x
Ext. memory interface (SDRAM, SRAM, Burst- Flash, NAND-Flash, NOR-Flash, Memory- Mapped-I/Os, ...)				✓	✓
				* In definition	

DAVE™ 3 makes powerful hardware accessible: Free IDE and code generator, open to 3rd parties

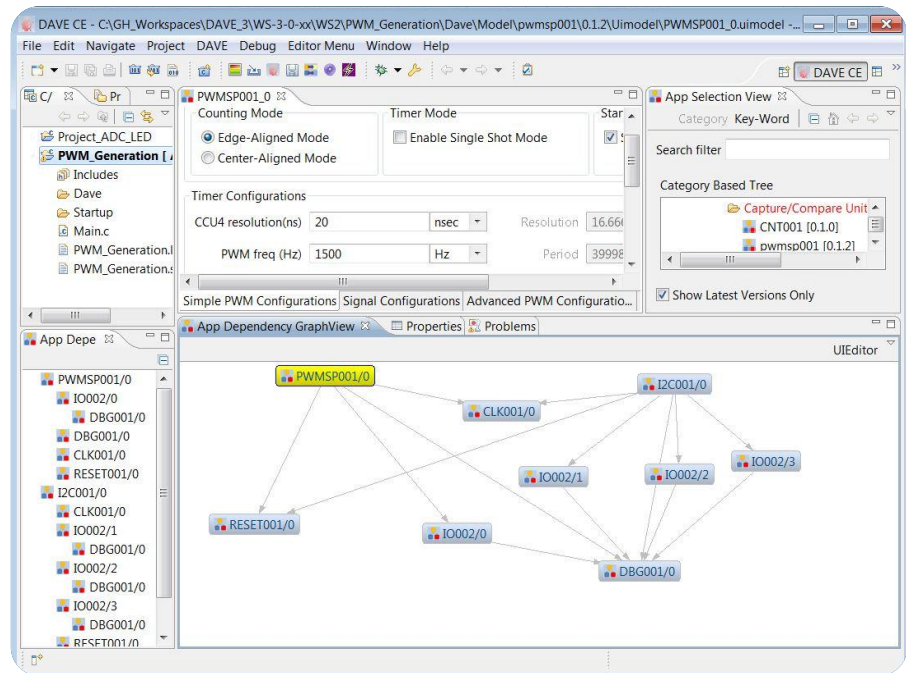
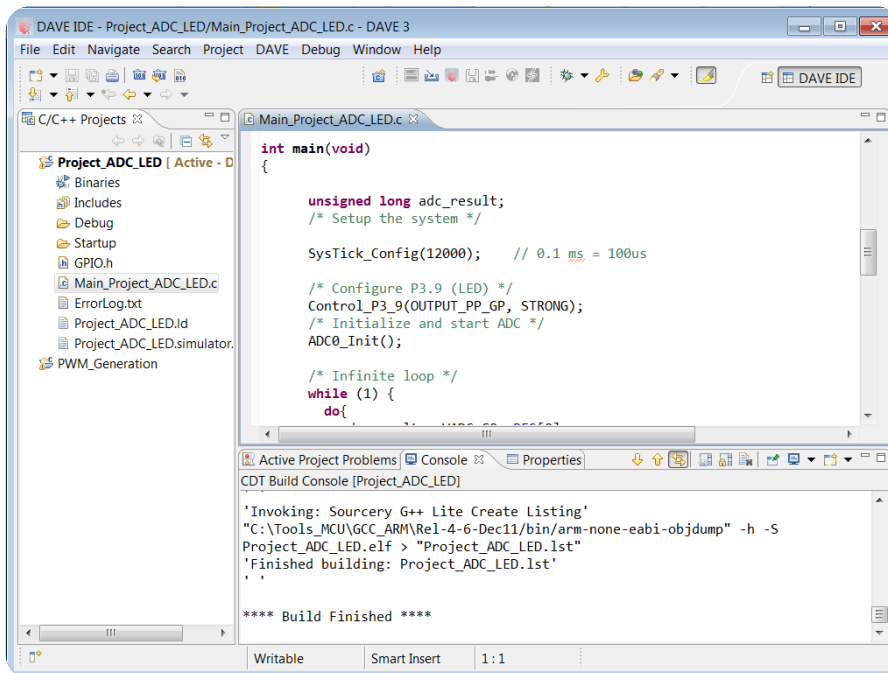


Integrated Development Environment (IDE)

- Eclipse based
- Free GNU Compiler, debugger, loader
- Free data visualization utilities
- Open for 3rd party tools (compiler, debugger) and software (operating systems, stacks) as plug-in

Auto-code generator

- Easy selection of peripheral-oriented and application-oriented DAVE Apps
- Configuration via graphical user interface
- Generated code can be used via well-documented APIs (like a library)
- Extendable by user or 3rd party Apps



Key differentiators of the XMC4000 industrial microcontroller family



Combination of Infineon key IP and know-how with all the benefits of an industry standard core

Microcontroller Know-how

- >30 years automotive and industrial microcontroller experience
- Innovative application specific peripherals
- Highly configurable and flexible
- Fast flash

Quality and reliability

- High-performance Flash technology
- Extended temperature range on selected products (125 °C)
- Long product life time (min. 15 years)

SW Tool DAVE™ 3

- Next generation of DAVE™ with enhanced functionality
- Free tools
- Auto-code generation making powerful hardware easy to use
- Open to 3rd parties

- March 2012: samples of XMC4500 series, evaluation kits, DAVE 3, 3rd party tools
- May 2012: volume production start of XMC4500 series
- Q4 2012: samples of XMC4400, XMC4200 and XMC4100 series

One microcontroller platform.
Countless solutions. XMC.



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ENERGY EFFICIENCY MOBILITY SECURITY

Innovative semiconductor solutions for energy efficiency, mobility and security.



XMC4000 Key Family Members

Strong Portfolio, Maximised Scalability

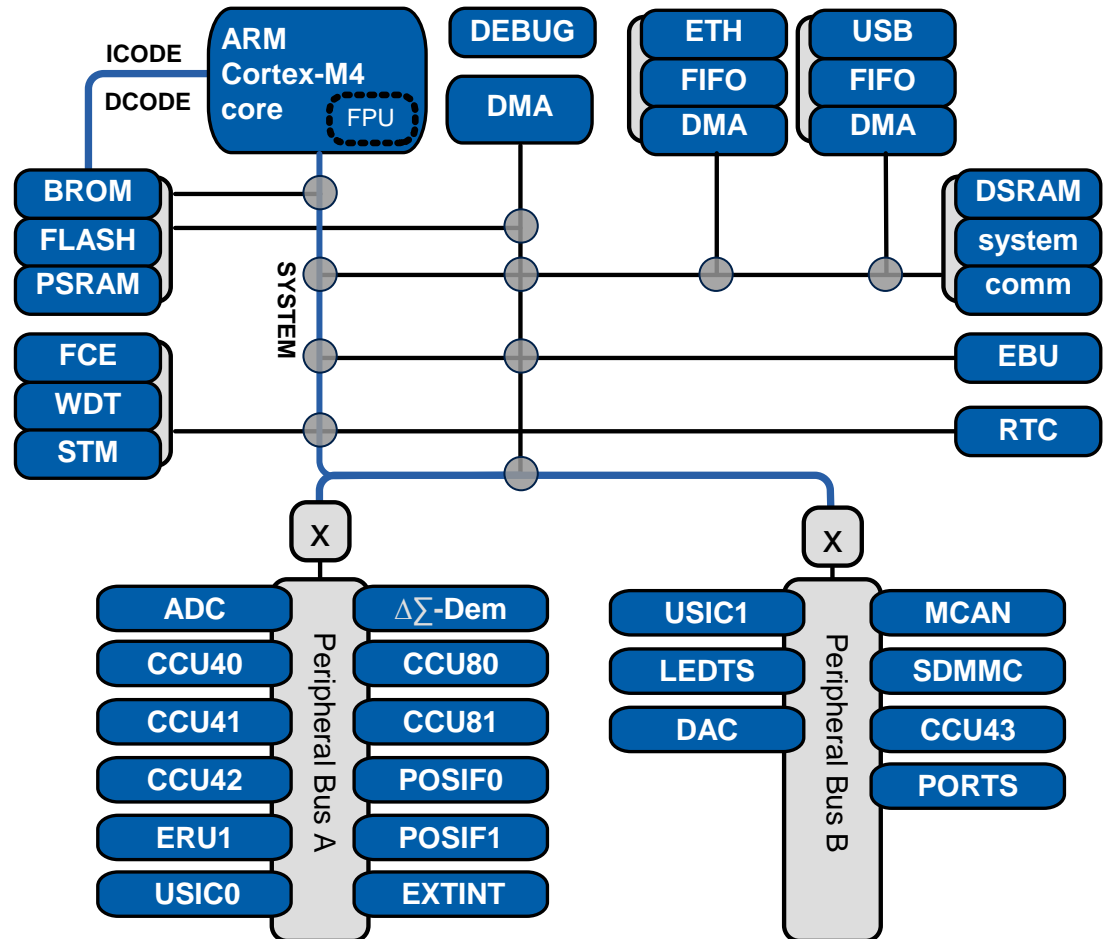


* Under definition

		Low-end			High-end	
		XMC4100	XMC4200	XMC4400	XMC4500	XMC4700*
System Performance	Core	ARM® Cortex™-M4				
	CPU frequency (at 125 °C)	80 MHz	80 MHz	120 MHz	120 MHz	180 MHz
	Co-proc	Floating Point Unit				
	Flash size	128 kB	256 kB	512 kB	1 MB	2.5 MB
	RAM size	20 kB	40 kB	80 kB	160 kB	512 kB
	Cache	4 kB	4 kB	4 kB	4 kB	6 kB
Timers	POSIF	1x	1x	2x	2x	2x
	CCU4 (4ch)	2x	2x	4x	4x	4x
	CCU8 (4ch)	1x	1x	2x	2x	2x
	High-resolution PWM (150ps)	1x	1x	1x		
Signal Processing	ADC 12-bit	2x	2x	4x	4x	4x
	Delta/Sigma Demodulator			4x	4x	4x
	DAC	2x	2x	2x	2x	2x
Communication	IEEE 1588 Ethernet MAC			1x	1x	2x
	USB	FS DEV	FS DEV	FS OTG	FS OTG	HS OTG
	SD/MMC				✓	✓
	Serial channels (UART, SPI, I ² C, I ² S)	4x	4x	4x	6x	6x
	Ext. Memory I/F				✓	✓
	CAN	1x	1x	2x	3x	3x
	Touch Button	✓	✓	✓	✓	✓

XMC4000 Architecture is optimized for Best-in-class Real-time Control

- DSP instructions
- Floating Point Unit (single precision)
- Bus matrix with separate busses for code, data, system
- Fast interrupt response time and task switching



**Standard core coupled with specialized peripherals.
SW-configurable to application-specific requirements**

XMC4000 Ecosystem



IDE,
C-Compilers,
Debuggers,
Analysis Utilities

- Altium
- Atollic
- Keil
- IAR Systems
- Wind River

HW Debuggers

- Hitex
- PLS
- iSystems
- Lauterbach

Flash
Programming

- Hitex
- PLS

DAVE™ 3

- free integrated development environment
- free compiler, debugger, flash loader
- free automatic code generator
- extendable for 3rd parties
- operating system integration support

RTOS and middleware
(TCP/IP/USB stacks,
CAN, ...)

- | | |
|-----------------|-------------|
| ■ CMX | ■ Micrium |
| ■ Express Logic | ■ Segger |
| ■ FreeRTOS | ■ SEVENSTAX |
| ■ HighTec | ■ Thesycon |
| ■ Keil | |

Training and
Consulting

- Hitex
- Microconsult

Key values for our customers

Market need	New Industrial MCU family	DAVE
<p>Energy efficiency</p>	<ul style="list-style-type: none"> ■ Most advanced PWM, timers and four 12-bit ADC for efficient drives ■ High-resolution PWM and control logic for solar inverters ■ $\Delta\Sigma$-Demodulator to save an ASIC ■ Real-time optimized system: powerful peripherals working autonomously and fastest eFlash 	<ul style="list-style-type: none"> ■ Fast and easy access to advanced algorithms via graphical programming ■ Open for customer enhancements
<p>Connectivity</p>	<ul style="list-style-type: none"> ■ Complete set of industrial standard connectivity peripherals: including Ethernet, USB, SD/MMC, CAN, SPI, UART, I²C 	<ul style="list-style-type: none"> ■ Drivers and stacks ■ Open for 3rd party software integration ■ Operating system integration
<p>Reduce time-to-production and software cost</p>	<ul style="list-style-type: none"> ■ Scalable family ■ Widest application coverage by best configurability ■ Trusted and industry-proven product quality, reliability, long-term supply 	<ul style="list-style-type: none"> ■ High-level programming ■ Component based programming enabling software re-use

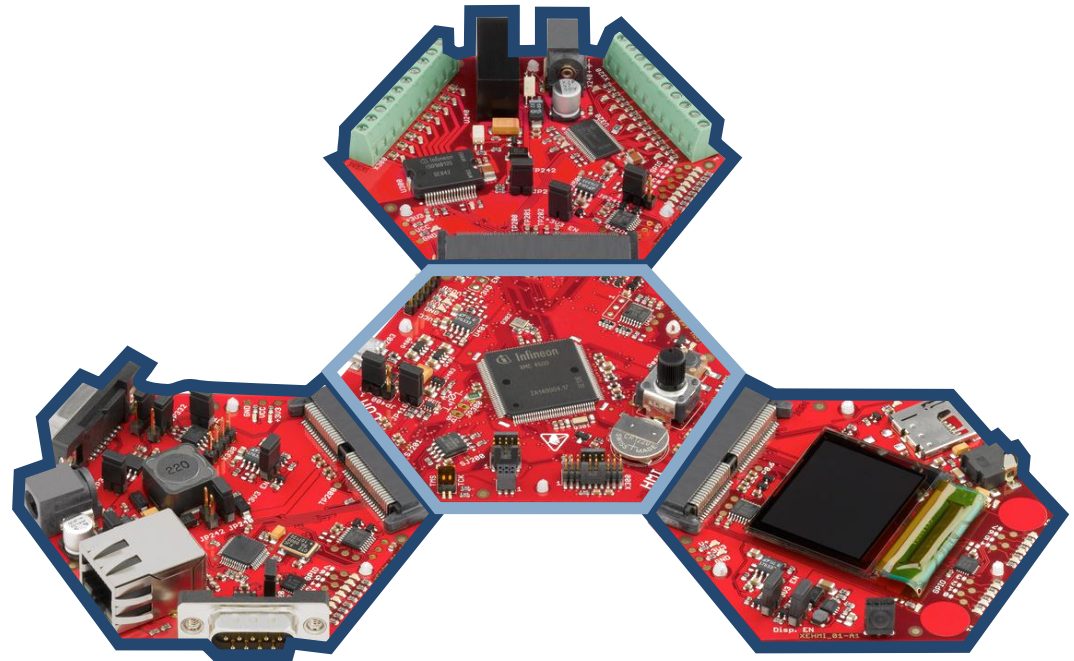
A modular set of kits speeds up evaluation and development

- Product specific CPU boards
 - for each series
 - for stand-alone product evaluation
 - for development

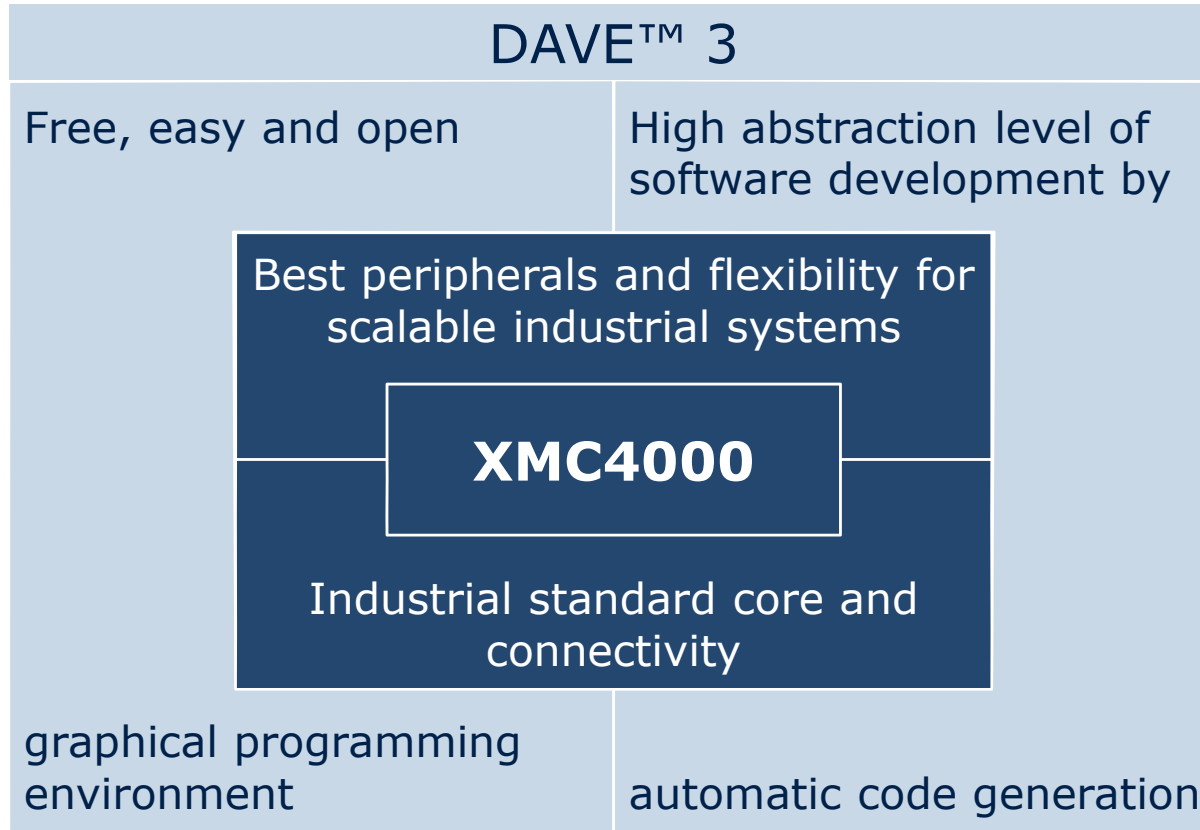
- Application specific extension boards for
 - Connectivity
 - HMI
 - Automation
 - General purpose drives
 - ...

- All trainings and examples are tested with the kits and the DAVE™ 3 tool-chain

Modular concept consisting of main CPU board and a number of application-specific satellite boards



XCM4000: 32-bit microcontroller family for industrial applications



Infineon is a key enabler of sustainable society

Environmental benefits

CO₂ savings enabled through our products ⁽¹⁾
4,655,000 tons CO₂

Environmental burden

Our CO₂ burden ⁽²⁾
1,000,000 tons CO₂



Infineon enables a net ecological benefit of more than 3.6 million tons of CO₂ emission reduction per year!

1) Considering only Automotive products, ballast control, PC power supply, IFX controllers; real figure is higher

2) Including manufacturing, transport, travel, material, chemistry, emissions, water, waste water values are based on internal figures as well as official data



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